



ALL STAR CHARTS

Trade Ideas Summit October 26th, 2019

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The All Star Charts Approach

Top Down Approach



US & International Indexes



Sectors



Sub-Industry Groups

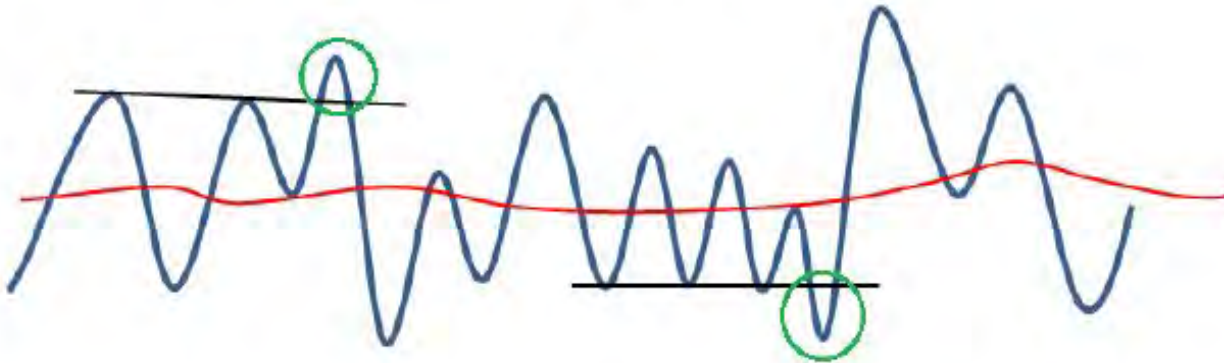


Individual Stocks



Flat Moving Average

Flat 200-Period
Moving Averages =





Nasdaq 100

14 Period RSI

Relative Strength Index (RSI)

51.15

5 / 25 / 5 MACD-S

Moving Average Convergence Divergence (MACD)

-15.59239

-43.03738

10/3/3 Slow Stochastic

Slow Stochastic (SST)

68.3

55.9

10 Period Rate Of Change

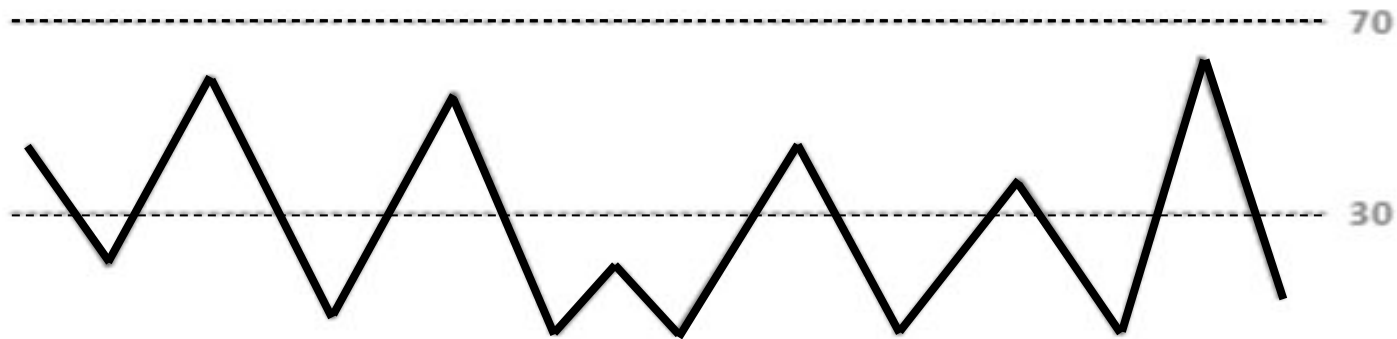
Rate of Change (ROC)

1.14

Bull



Bear



Gold Futures





Gold Miners (GDX)



Gold Miners (GDX)



Bearish Momentum Divergence

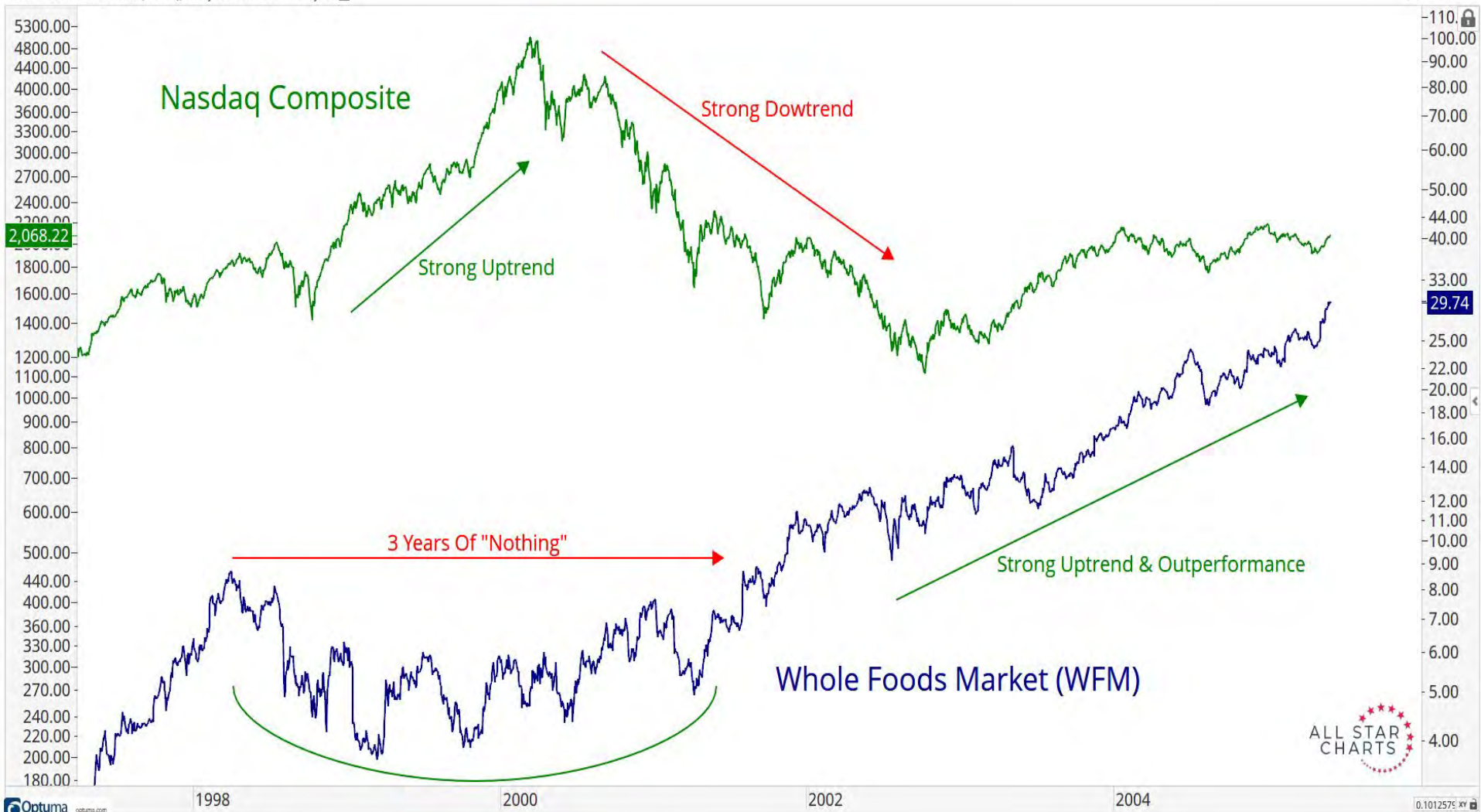


S&P 500 (SPX)



Financials/S&P 500 (XLF/SPX)





Current Market Environment



S&P Global 100 (IOO)



Dow Jones Industrial Average (DJI)



Russell 3000 (IWV)



MSCI All-Country World Index (ACWI)



MAGA Index

Equal-Weight Holdings:

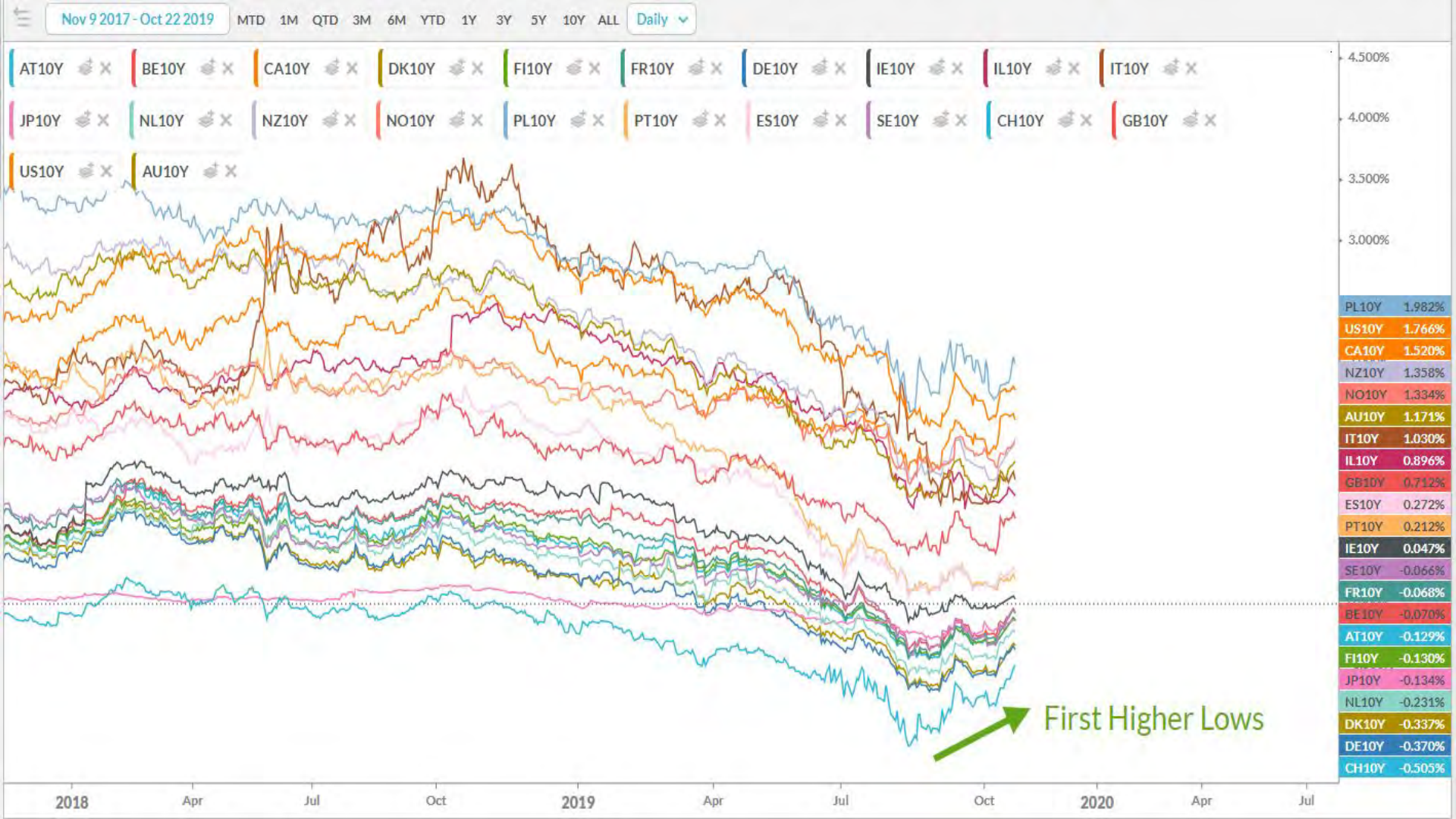
Microsoft	\$1T
Apple	\$1T
Google	\$770B
Amazon	\$840B



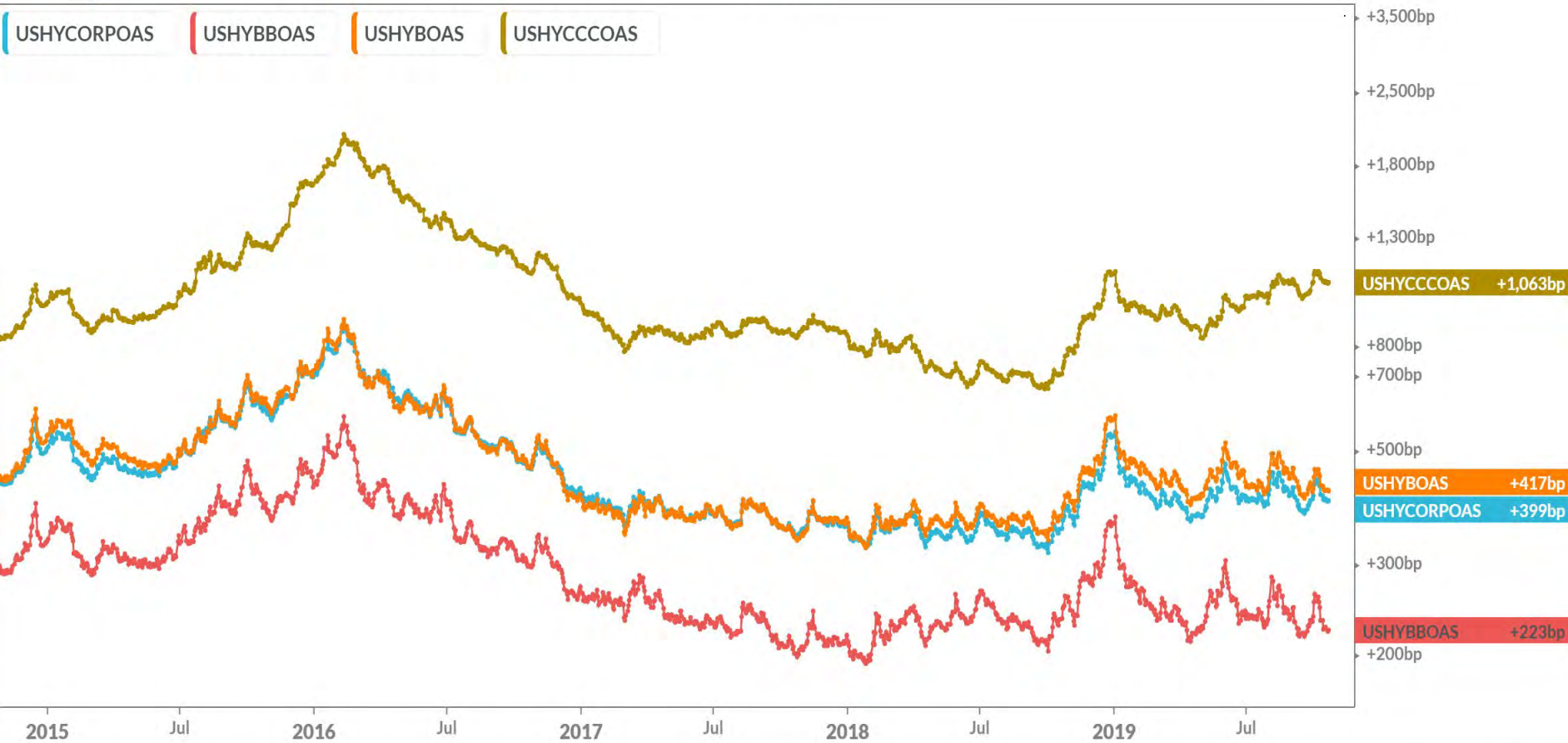
Alternatives To Equities

10-Year Treasury Yield (TNX)

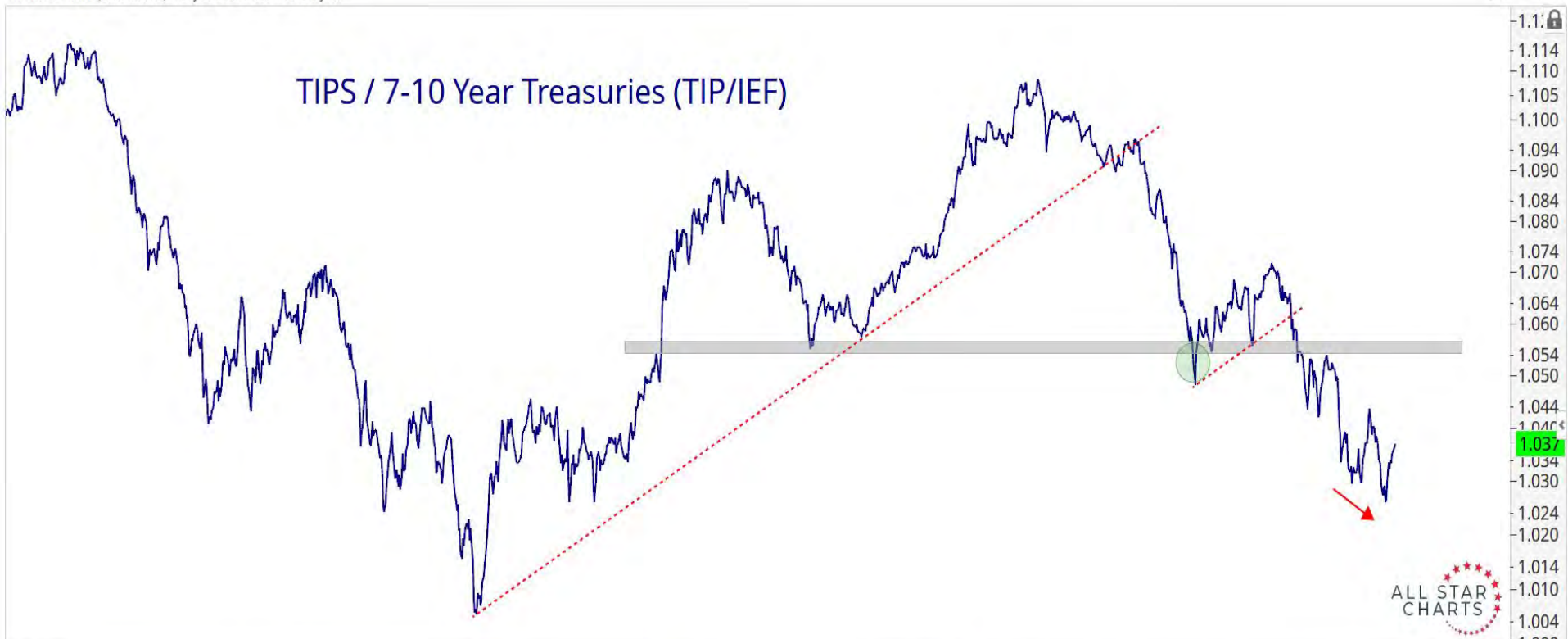




High-Yield Bond Spreads

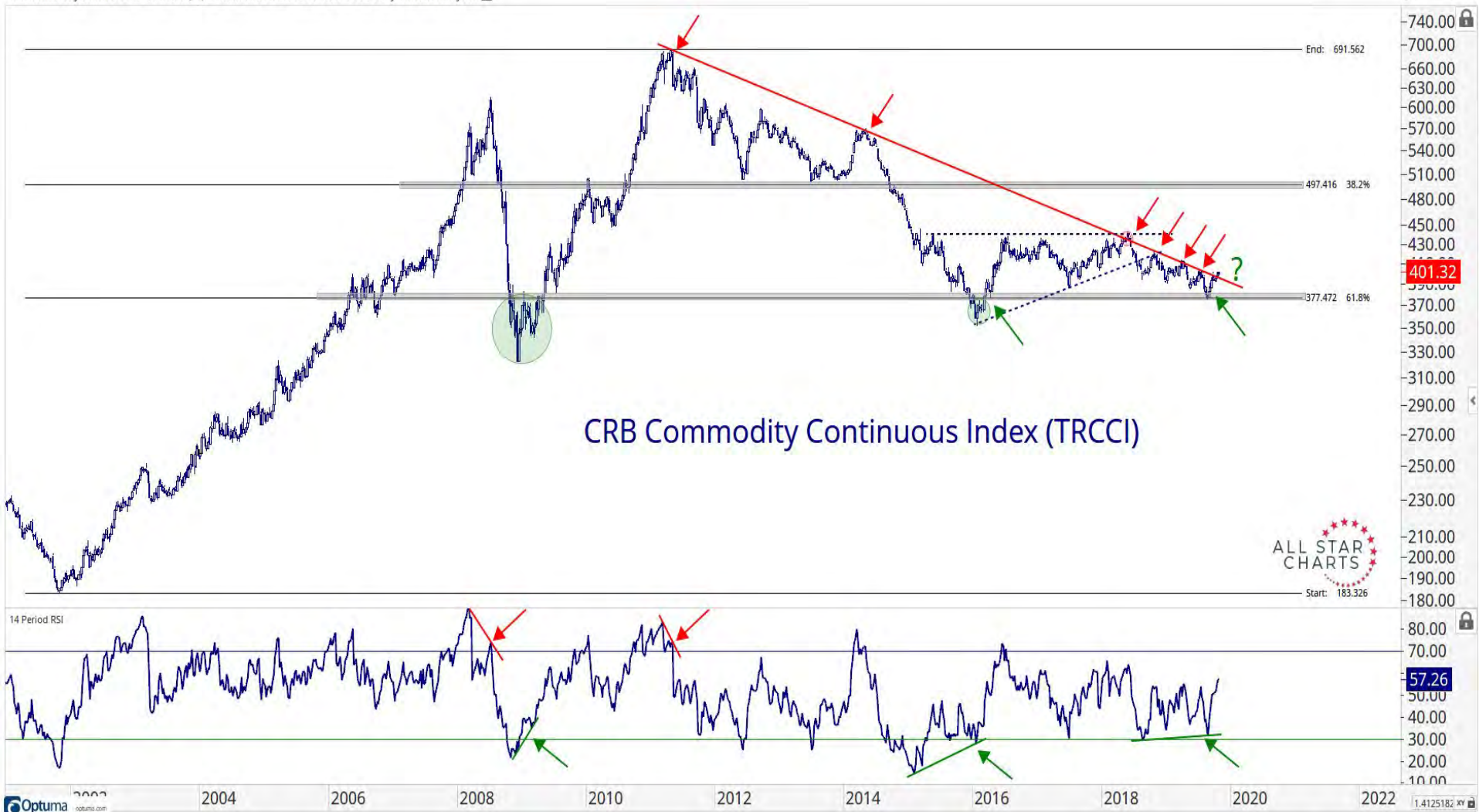


TIPS / 7-10 Year Treasuries (TIP/IEF)



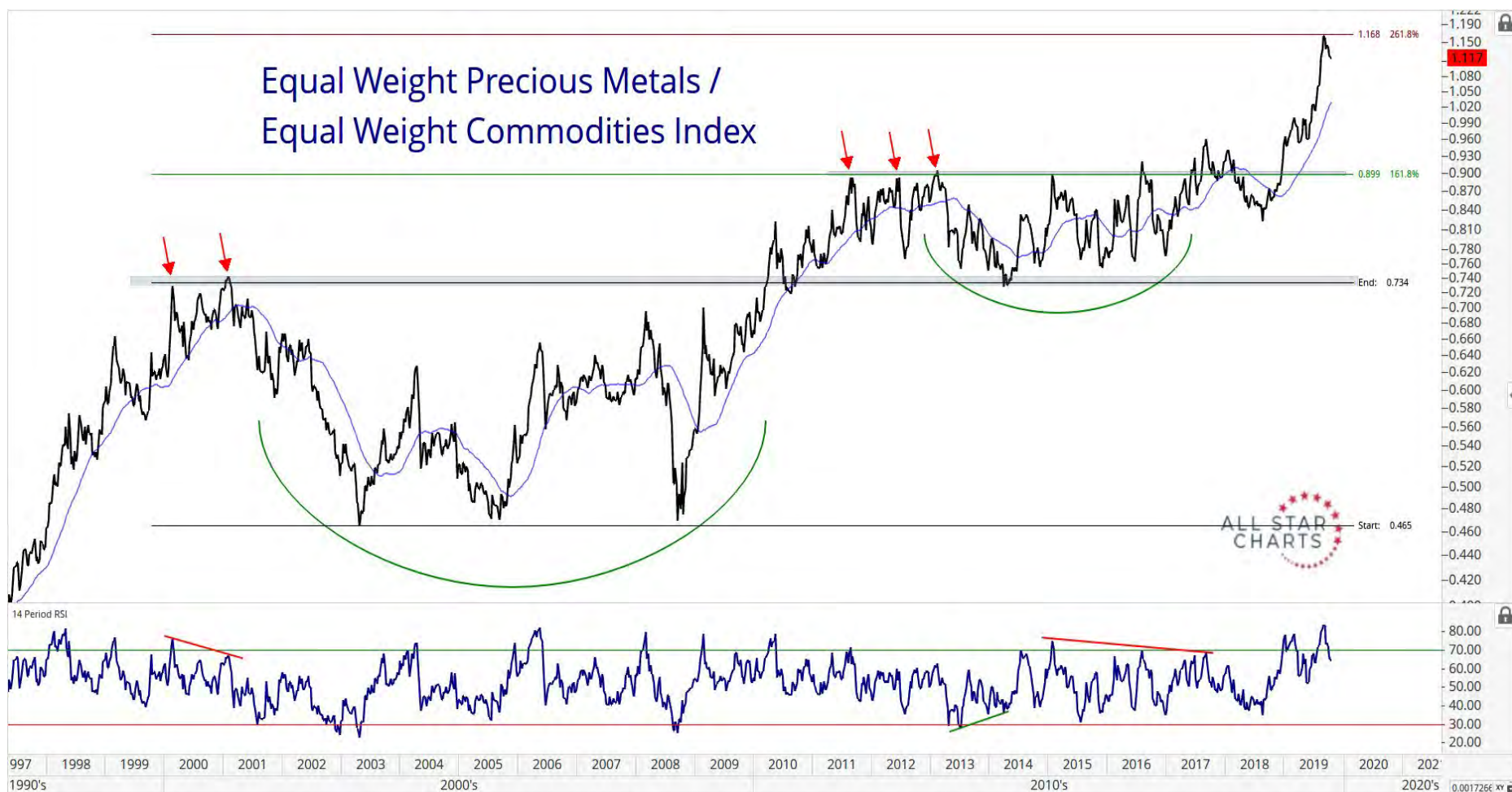
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Equal Weight Precious Metals / Equal Weight Commodities Index

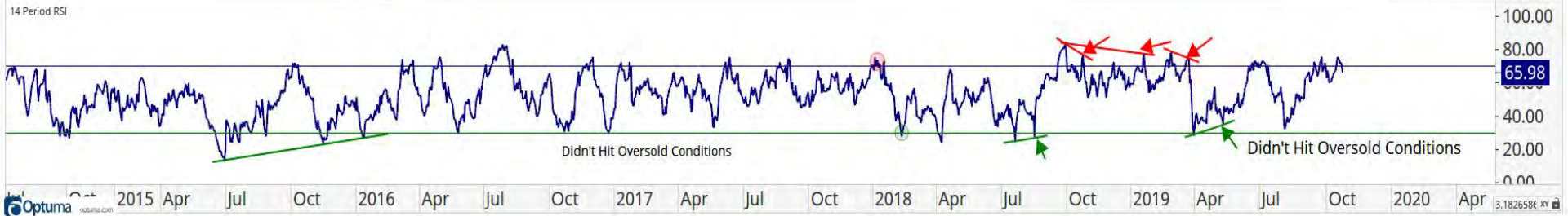
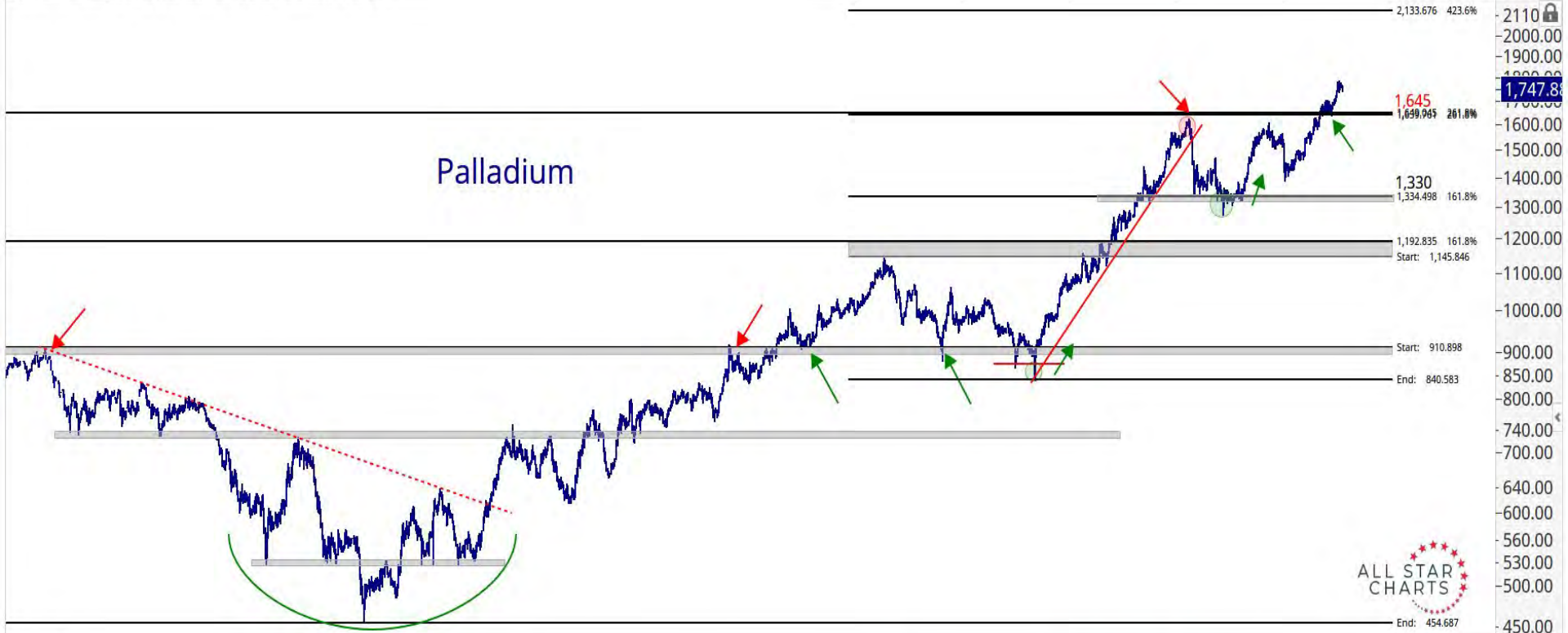


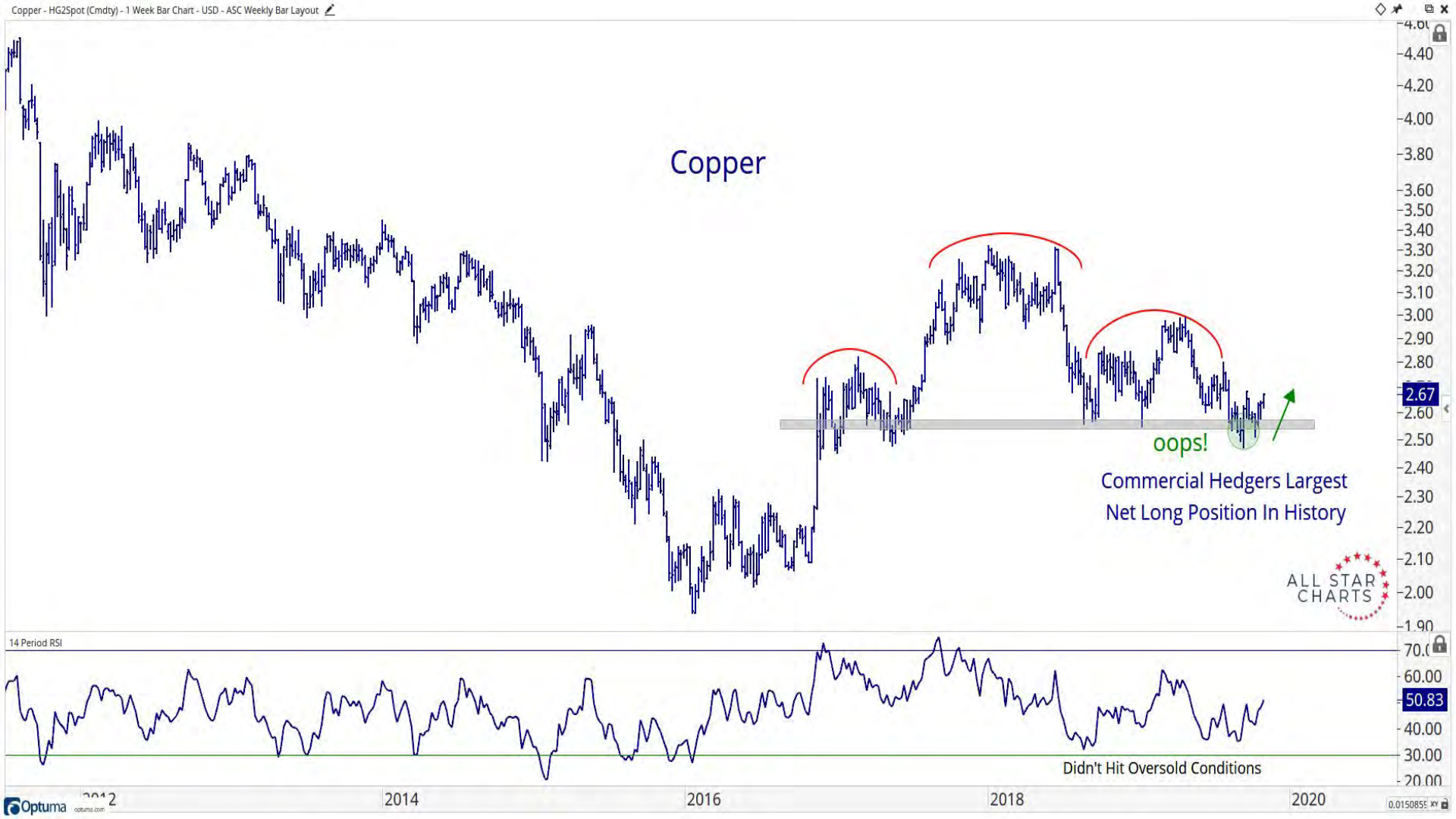




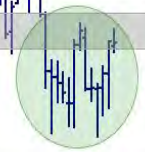


Palladium



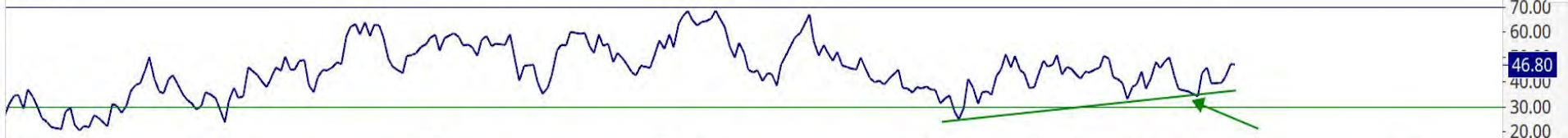


AUD/USD



Failed Breakdown?

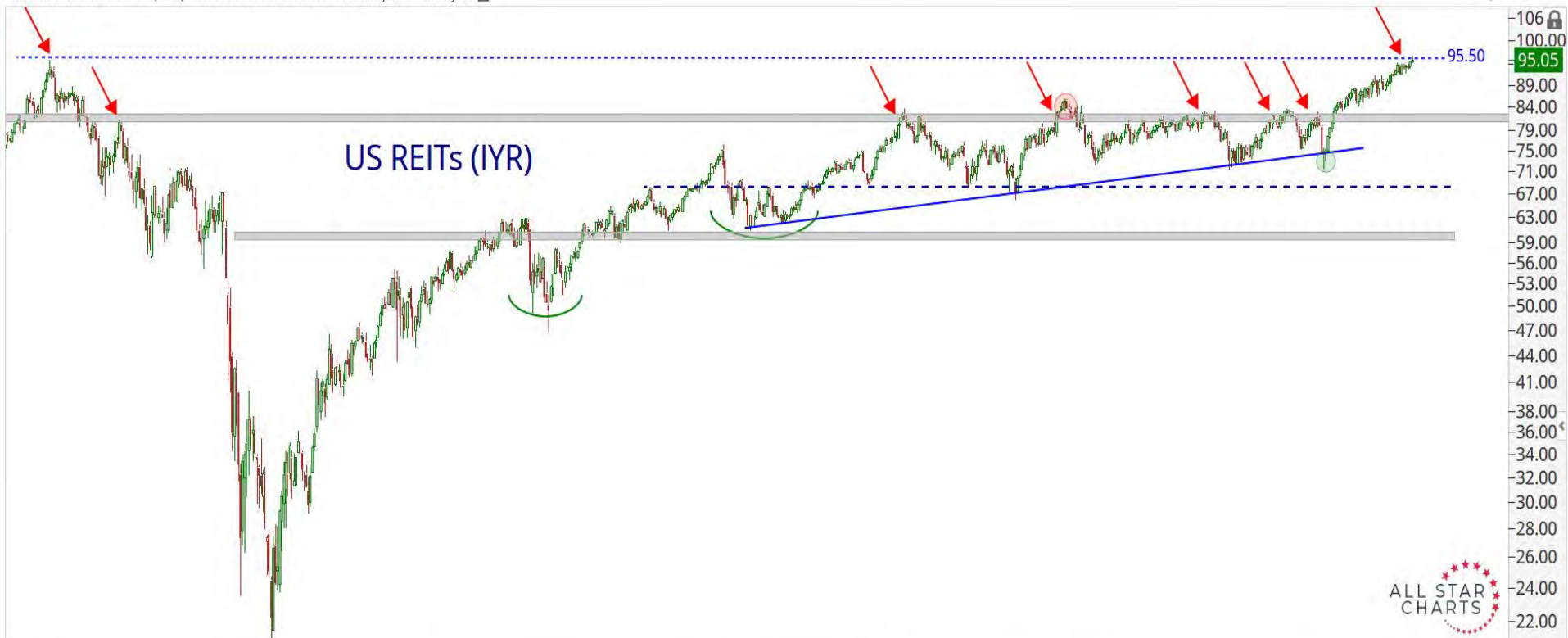
14 Period RSI



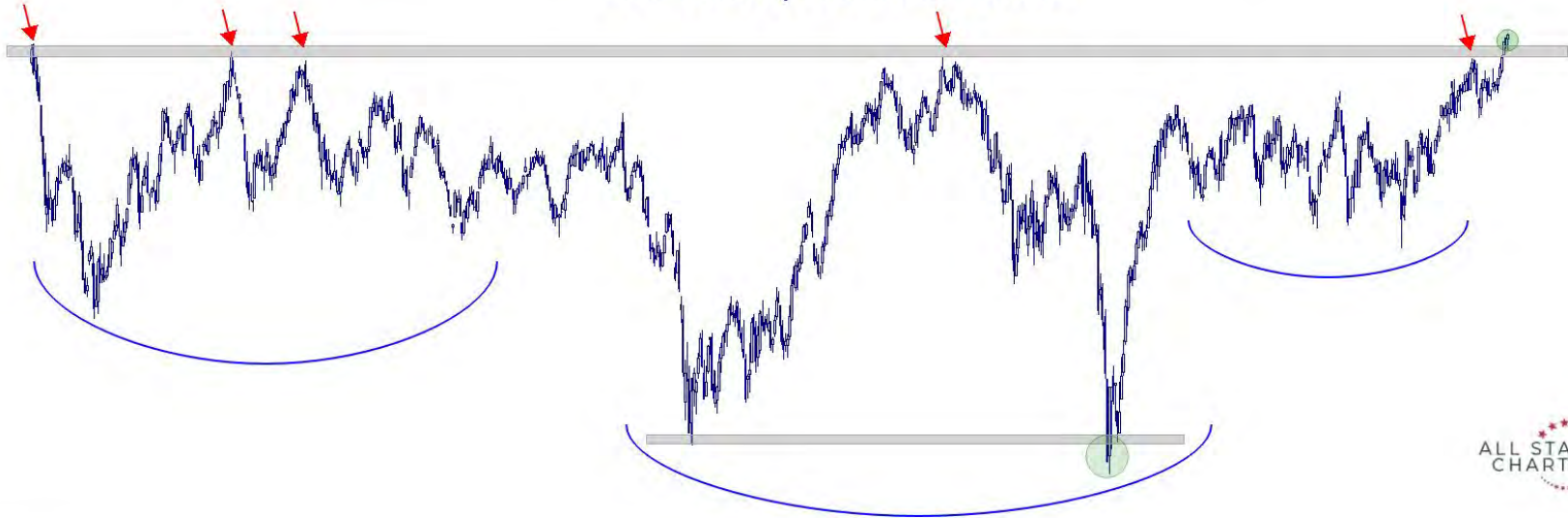
US Equity Highlights

Utilities (XLU)





S&P Midcap 400 Real Estate

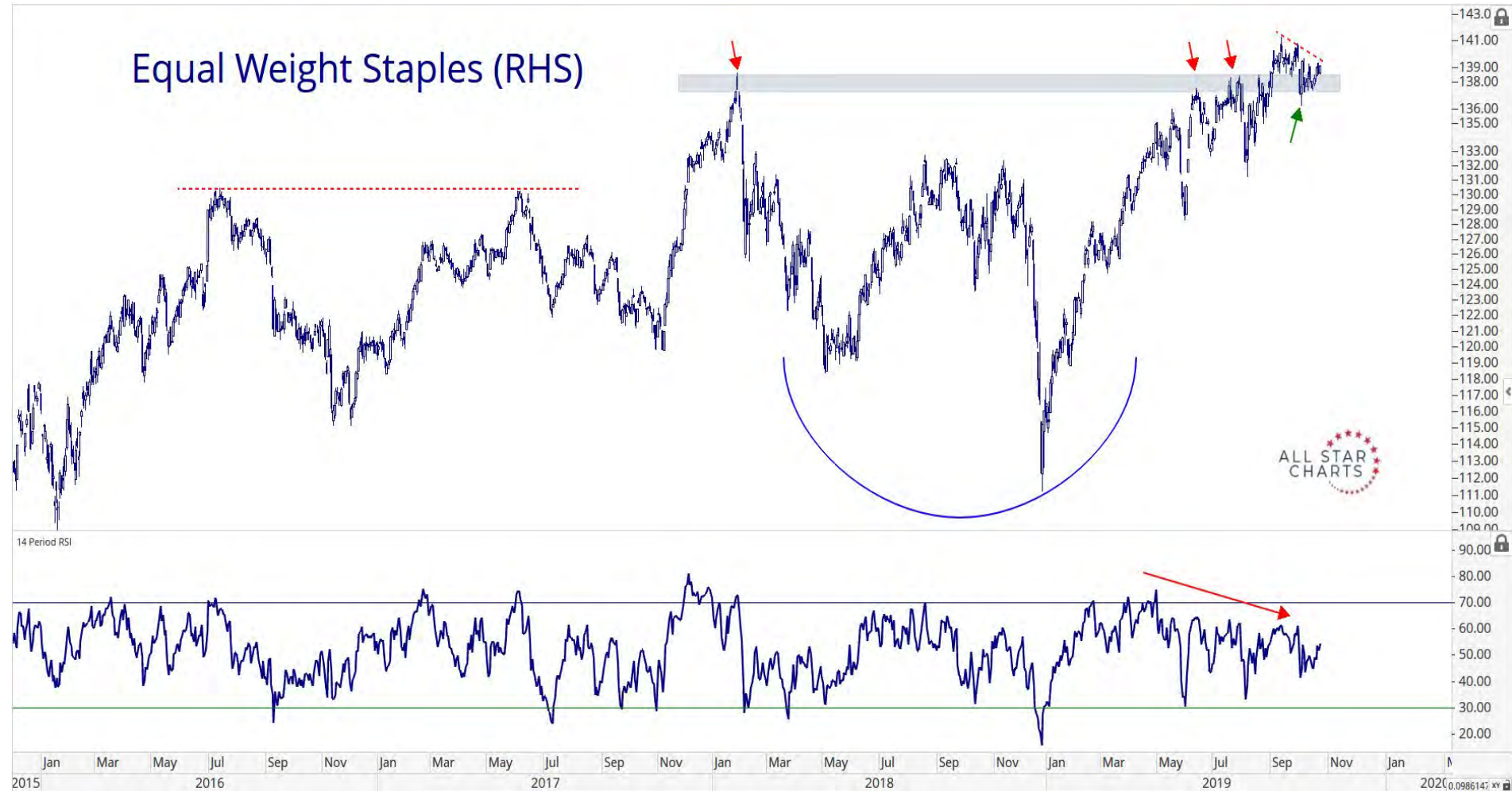


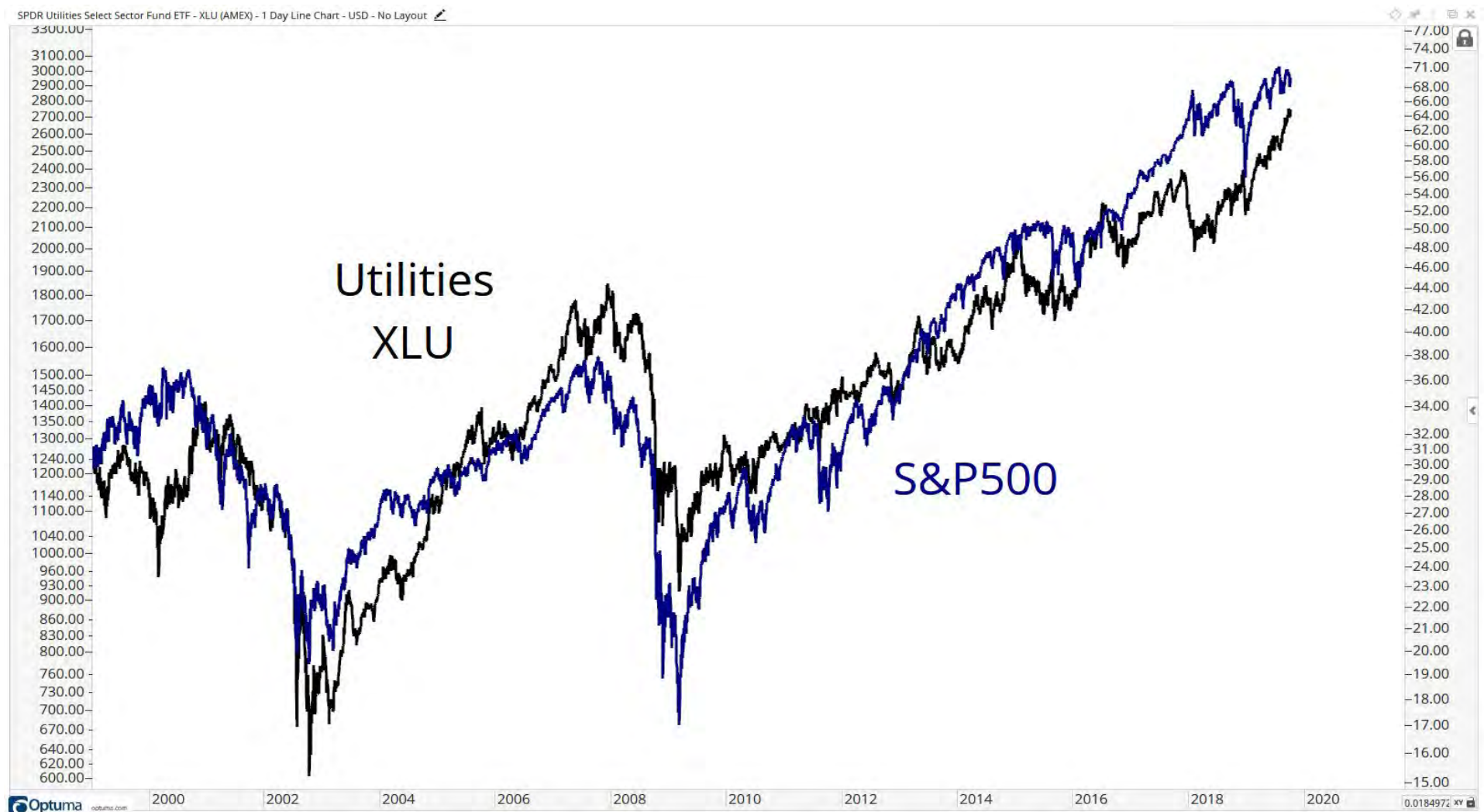
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14 Period RSI

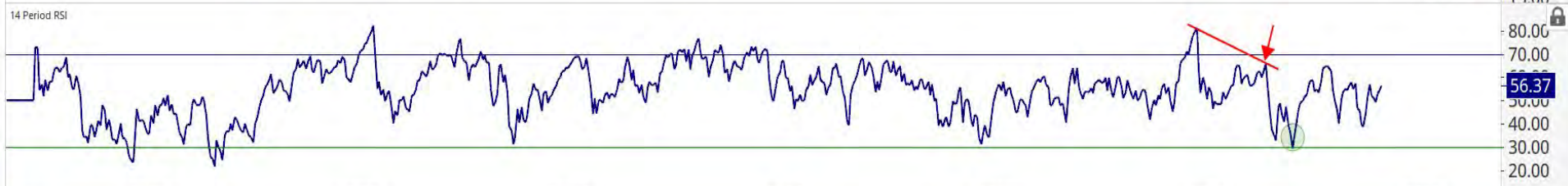
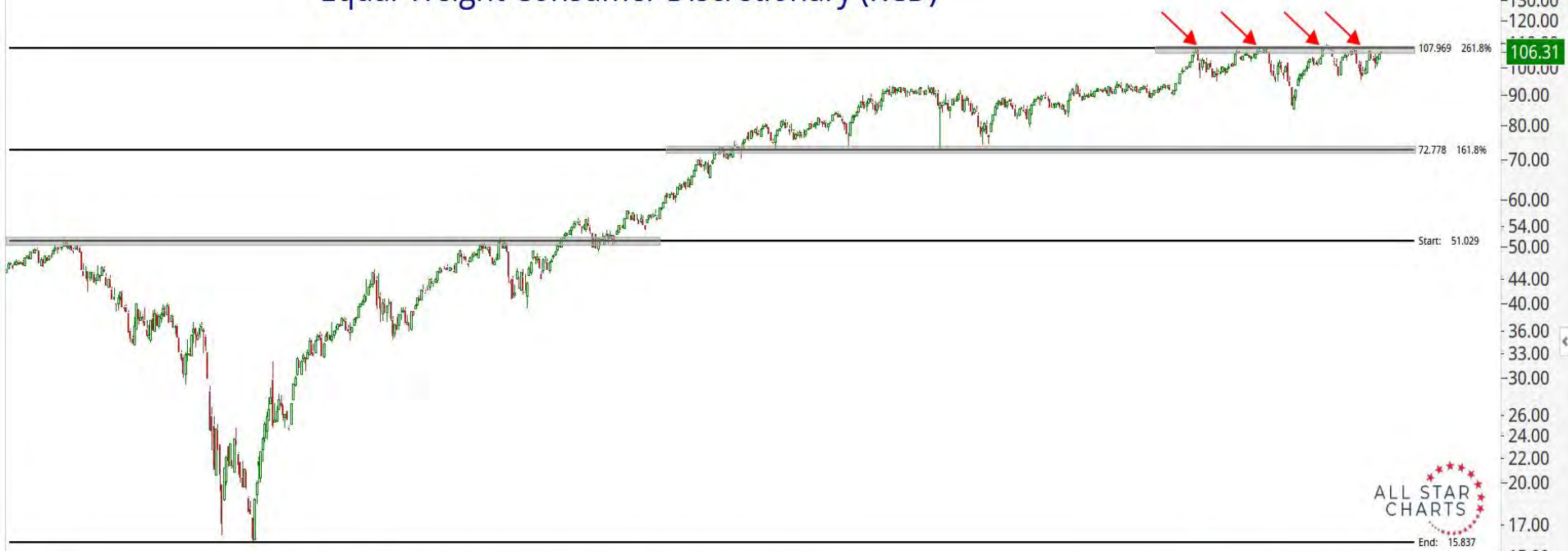


Equal Weight Staples (RHS)

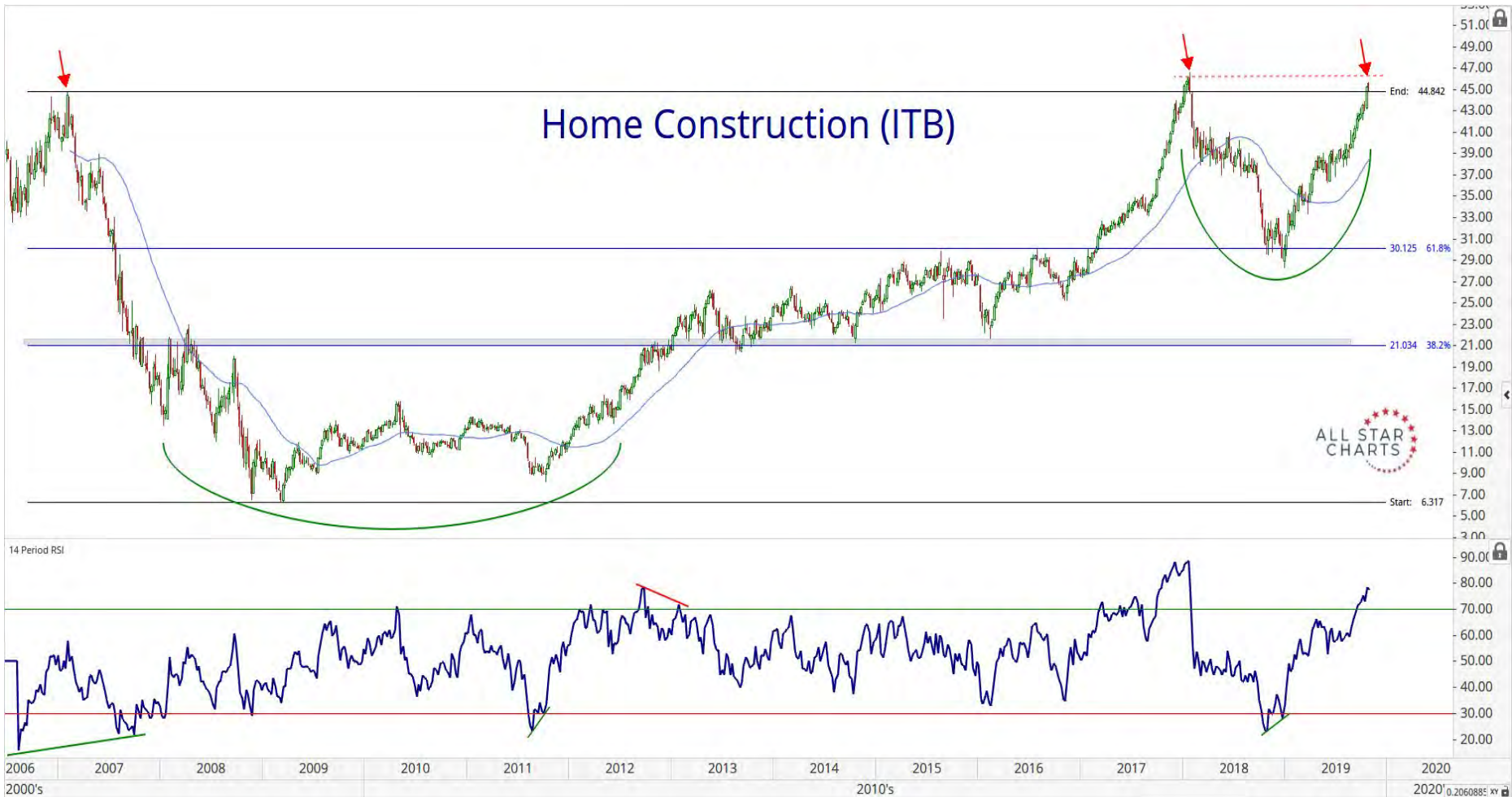




Equal-Weight Consumer Discretionary (RCD)

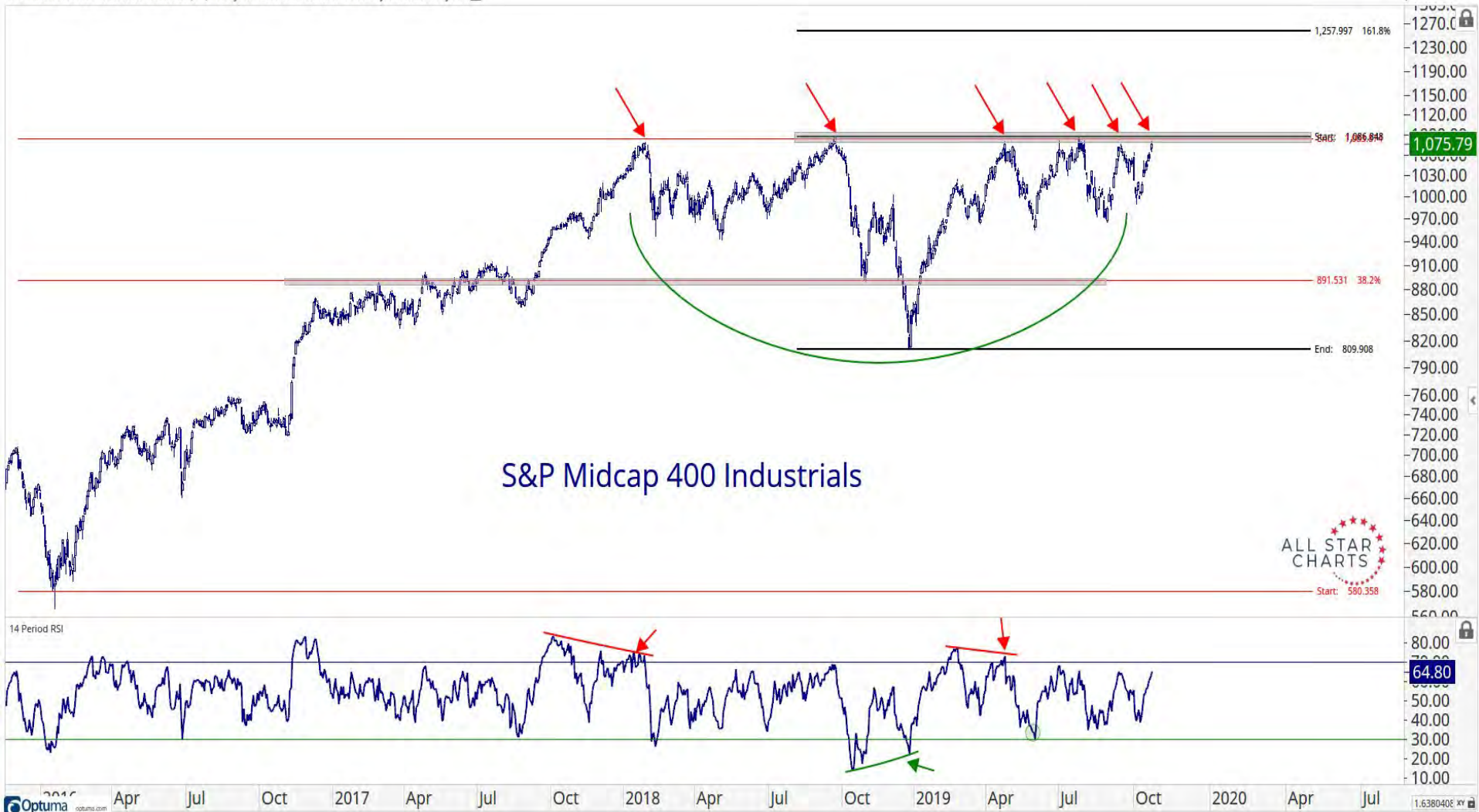


Home Construction (ITB)



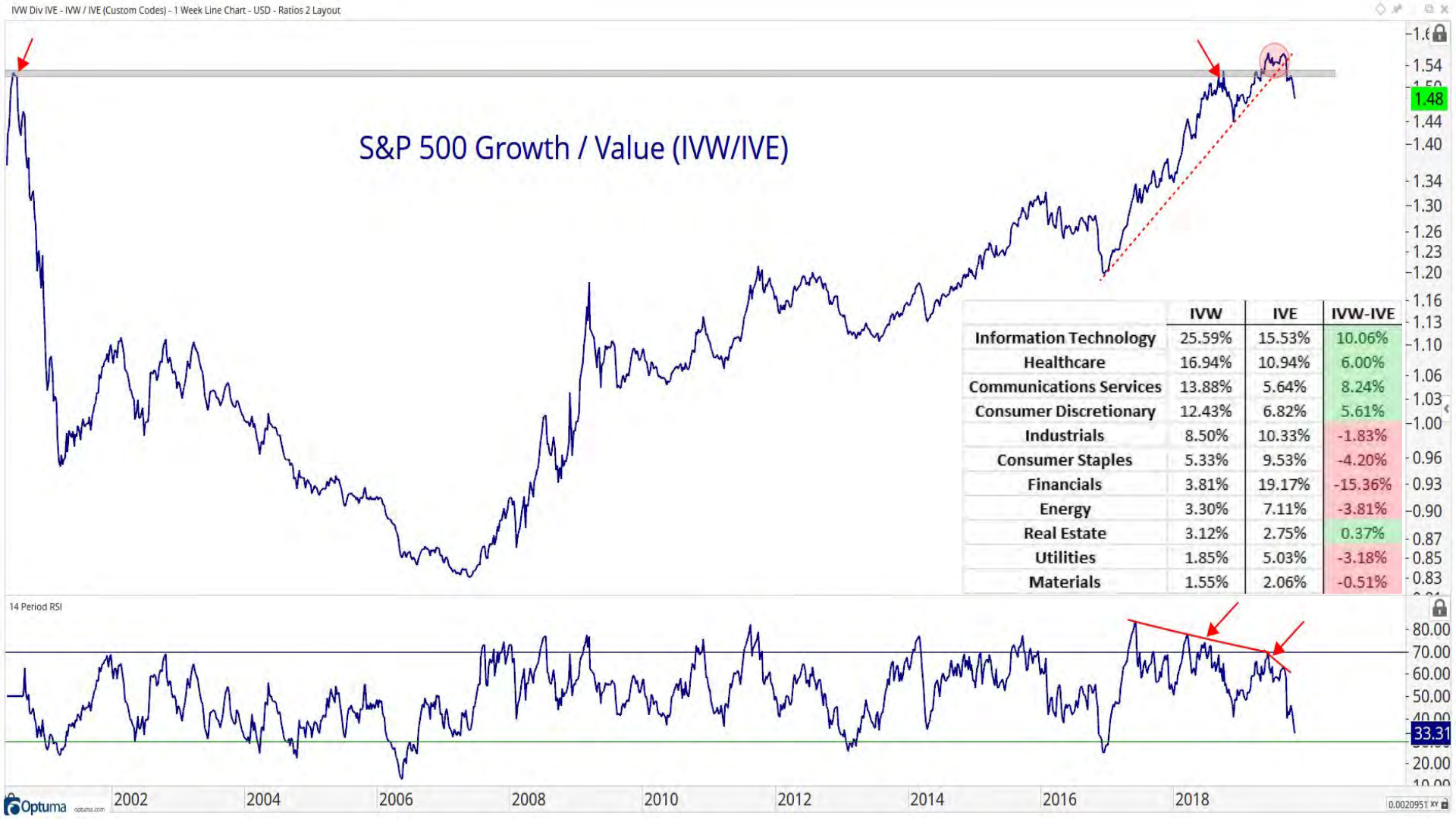
Equal-Weighted Industrials (RGI)





Aerospace & Defense (ITA)

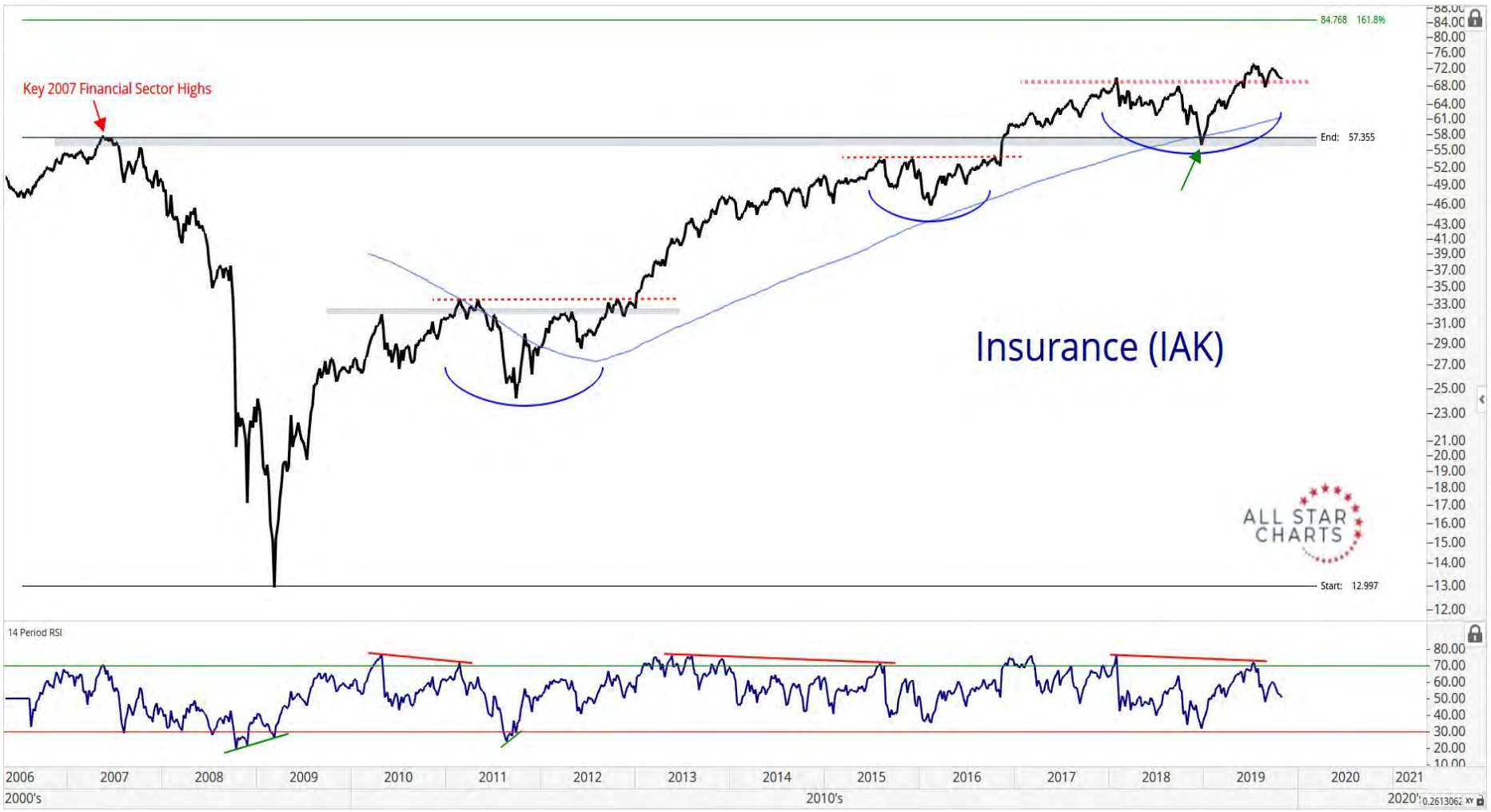






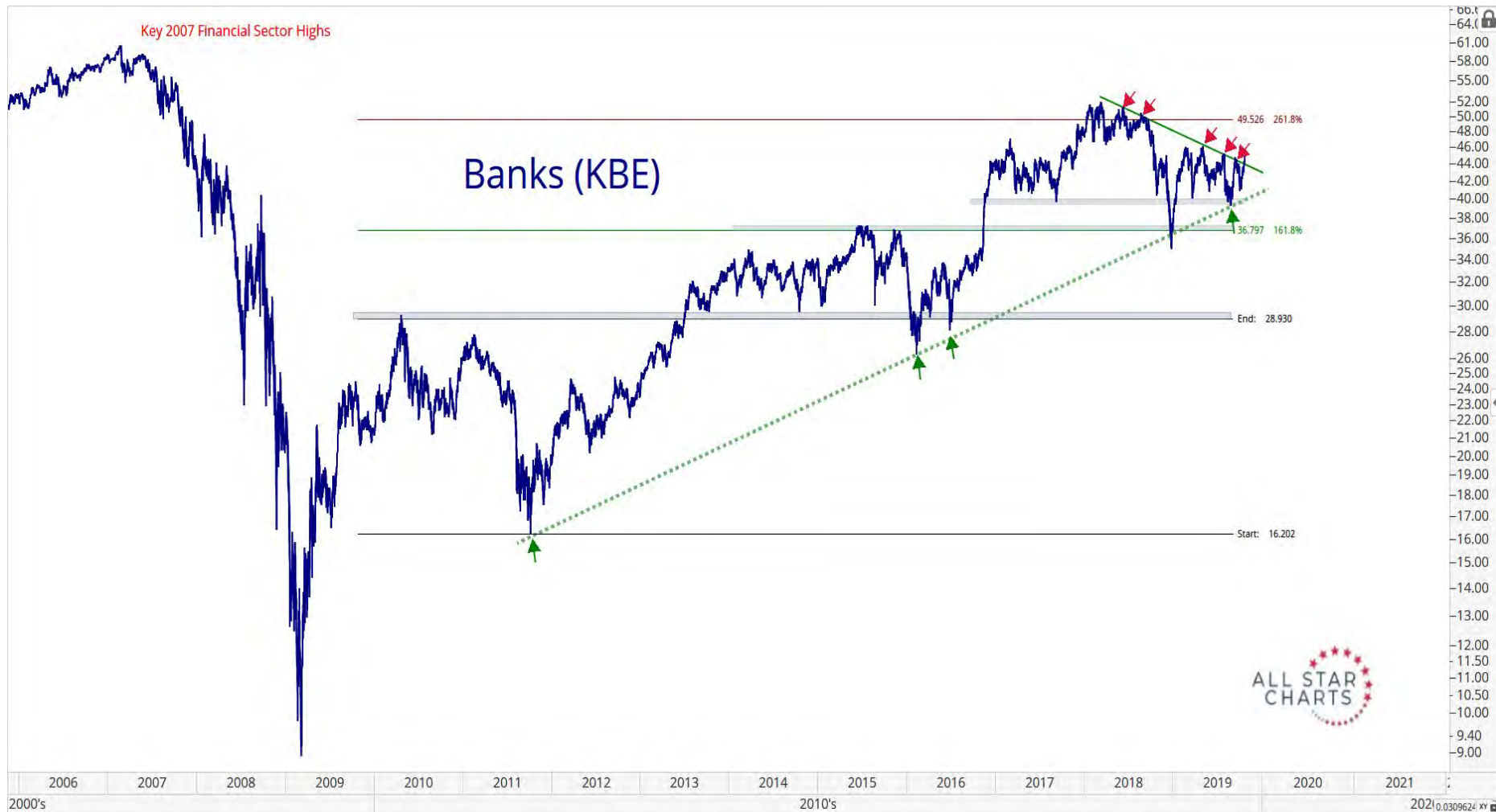






Key 2007 Financial Sector Highs

Banks (KBE)



Key 2007 Financial Sector Highs

End: 98.472

"Big 6" Banks Index

(JPM, BAC, C, WFC, GS, MS)

* Represents 35% of XLF Market Cap

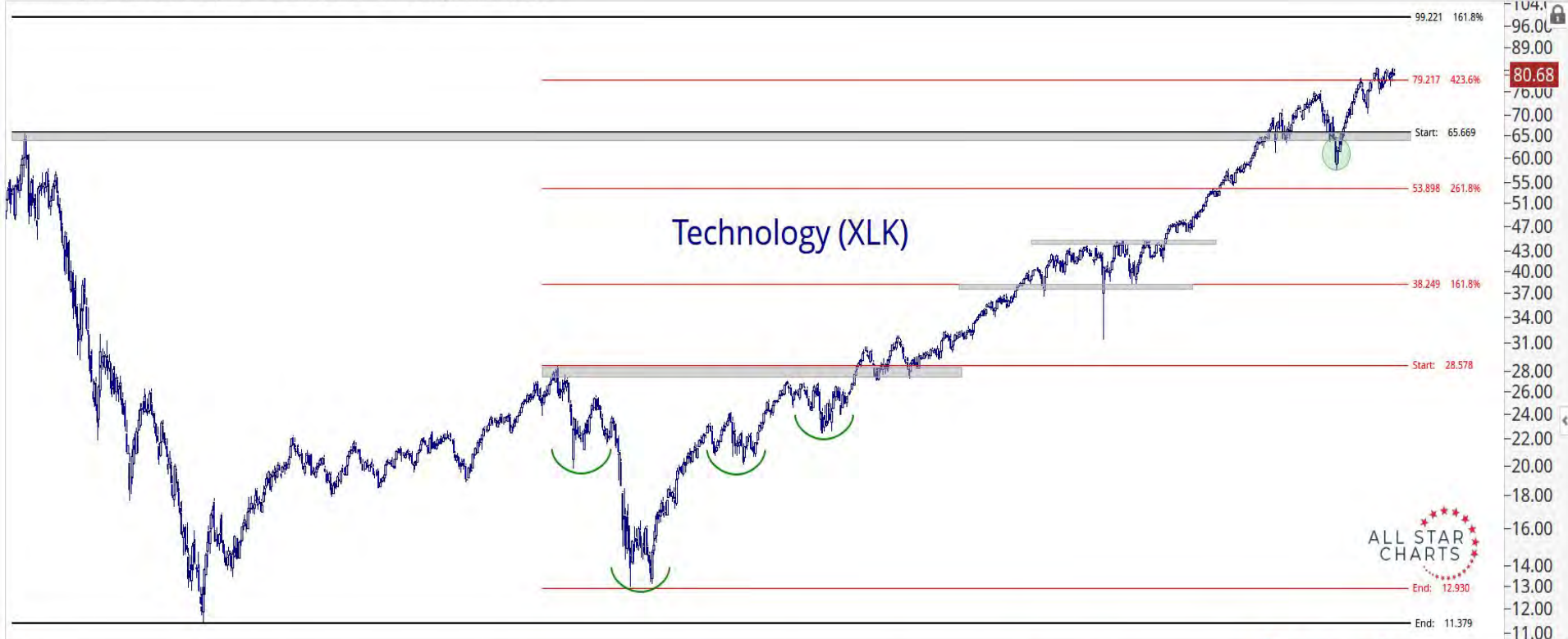
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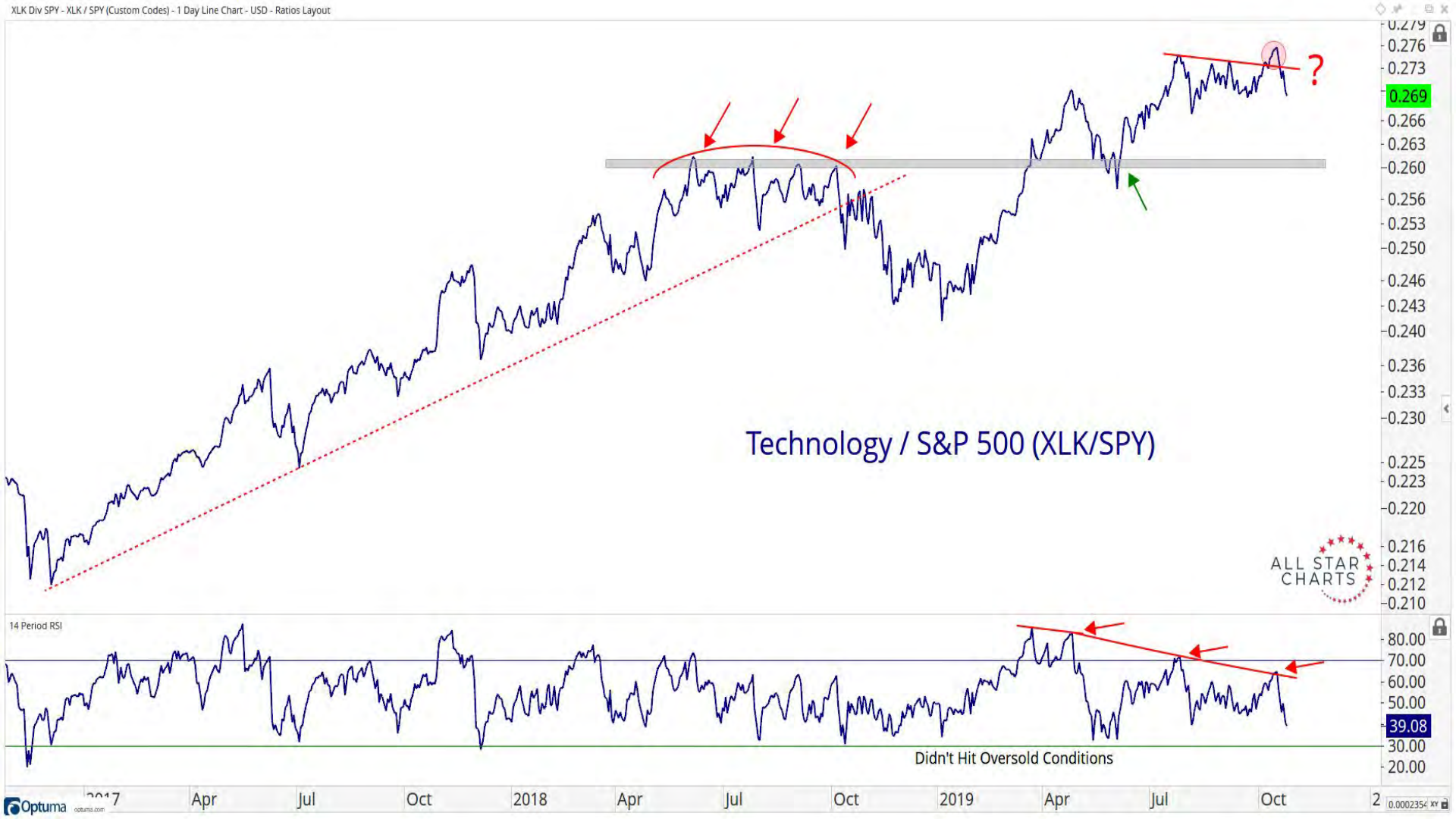
Start: 13.433



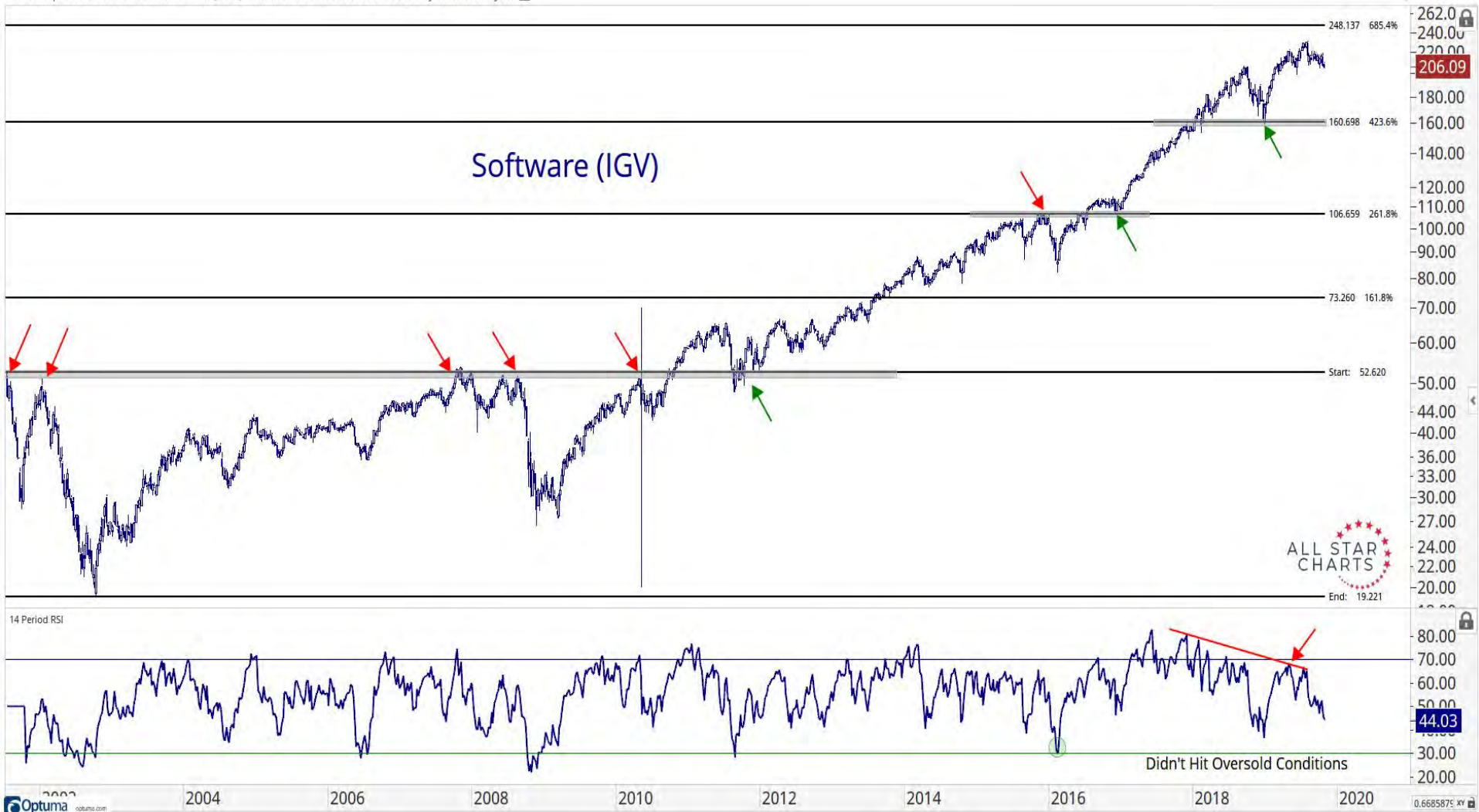
JPMorgan Chase (JPM)







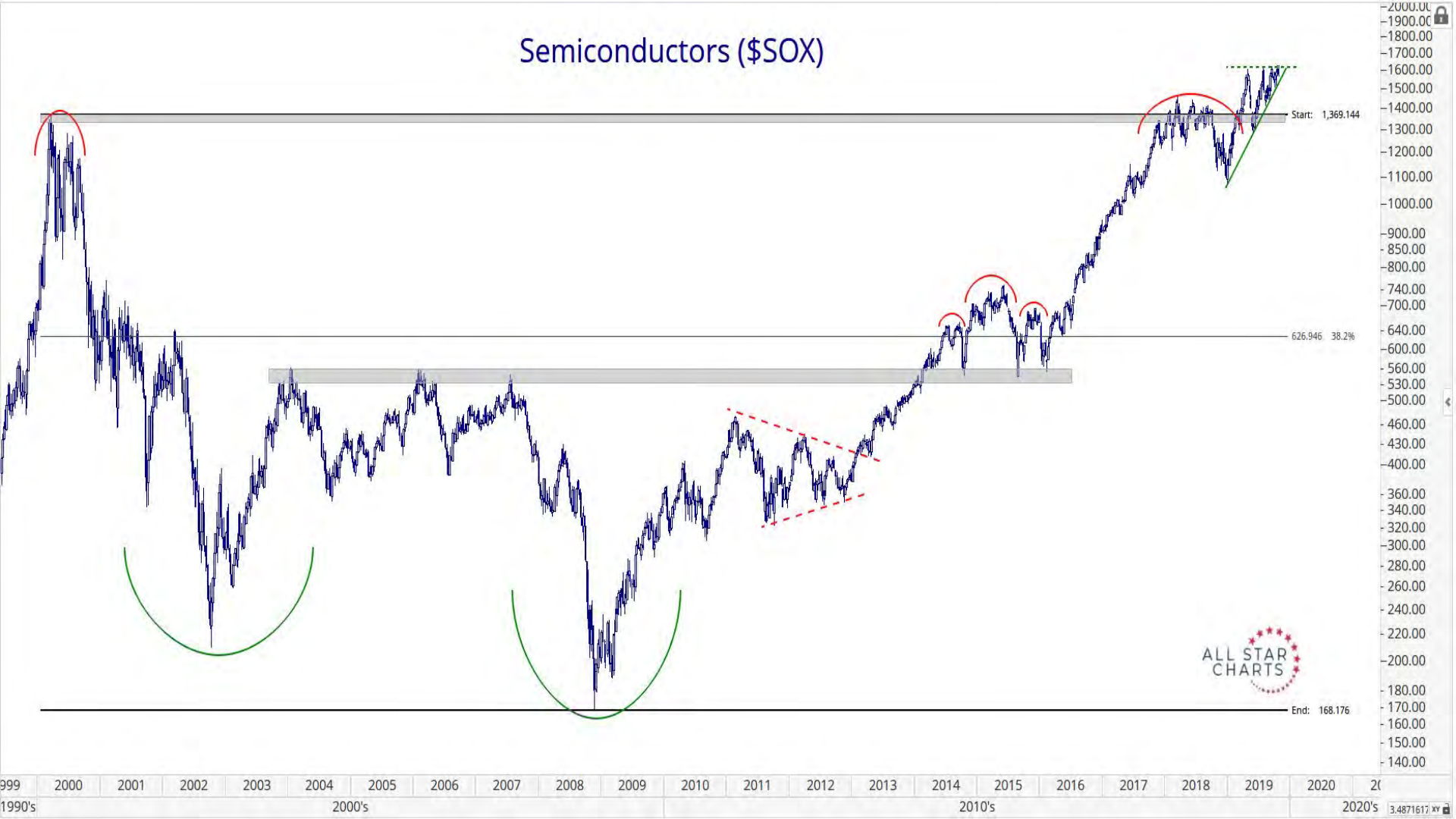




Apple Inc. (AAPL)



Semiconductors (\$SOX)





A Trip Around The Globe

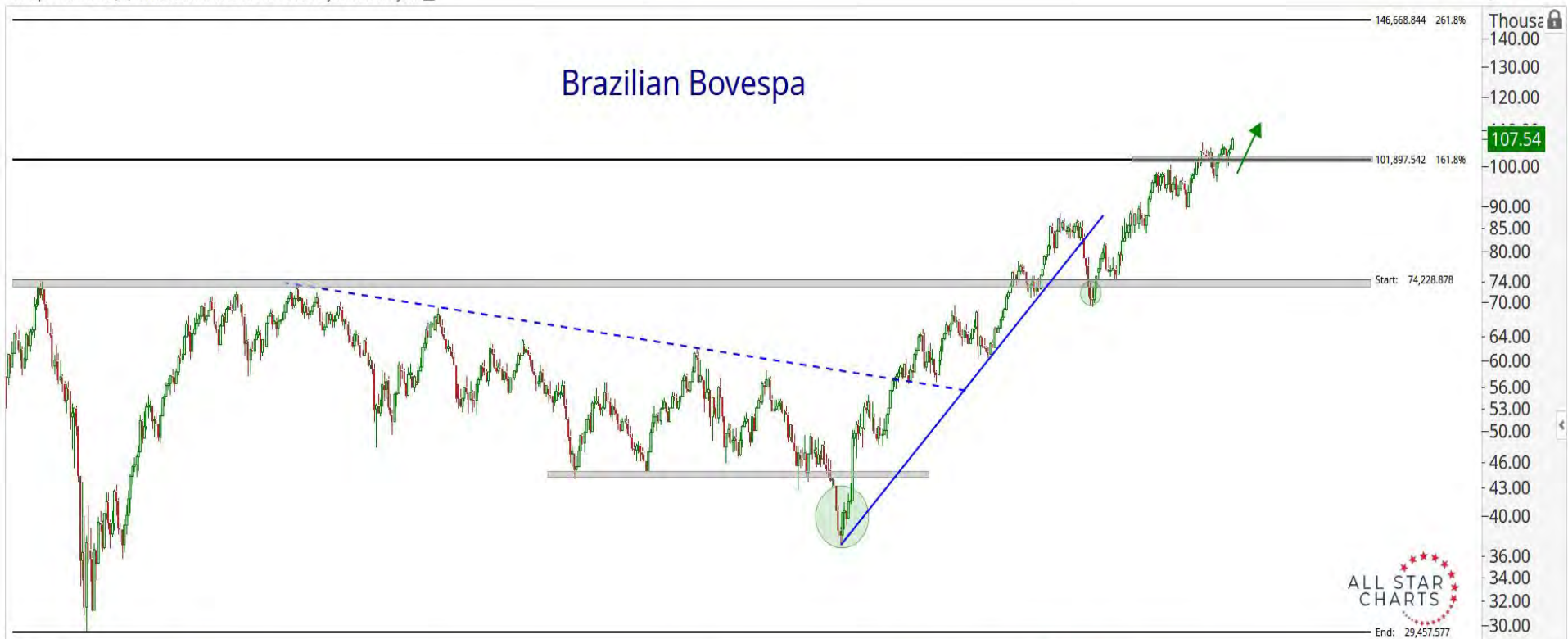
AEX General Index



Budapest Indices BUX Index



Brazilian Bovespa



France CAC 40 Index



German DAX



FTSE 100 Index

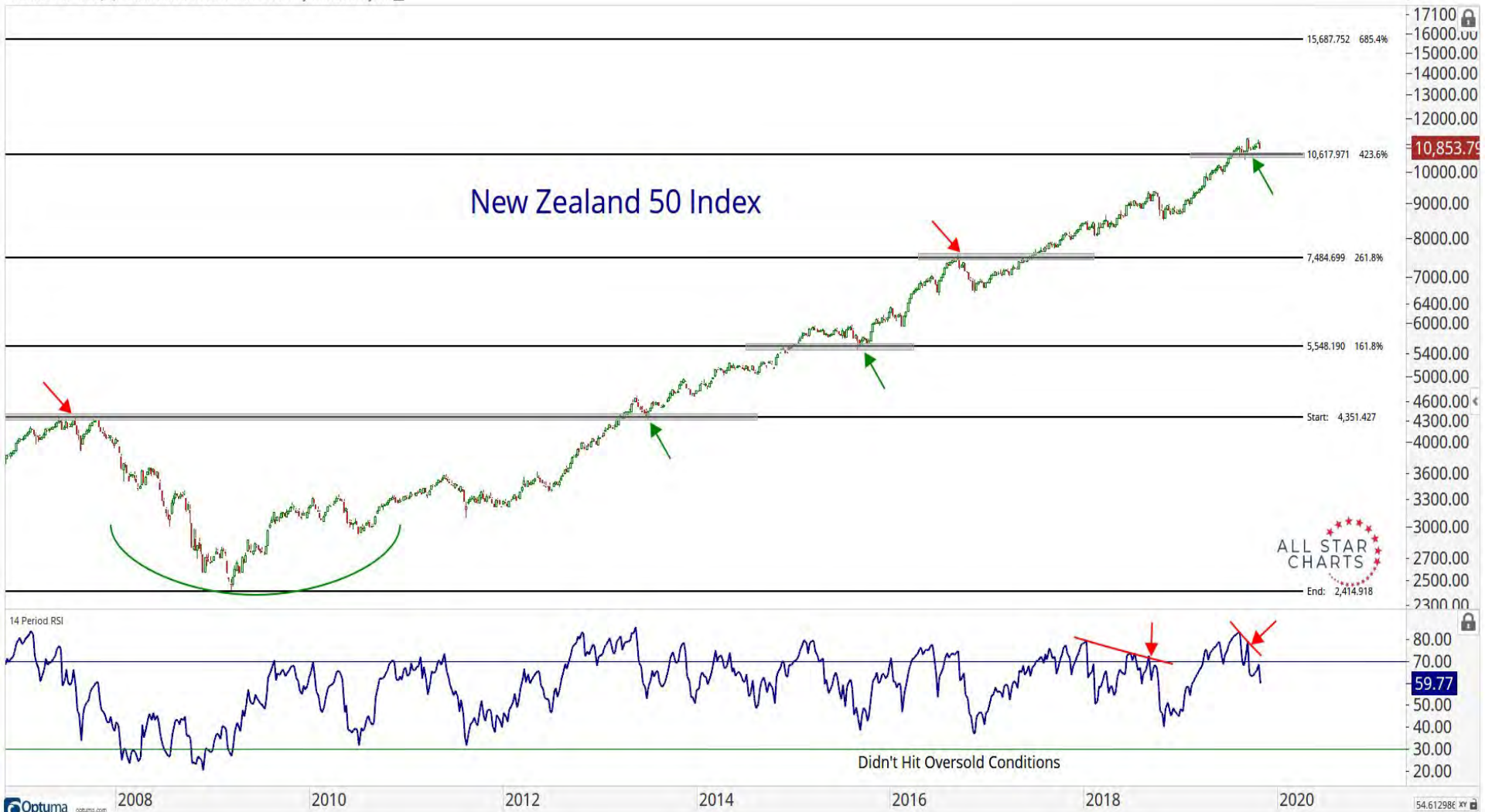




Russian Micex Index







OMX Stockholm 30 Index



OMX Helsinki All-Share Index



Swiss Market Index







Taiwan Stock Exchange



India Nifty 50



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14 Period RSI



STOXX Europe 600

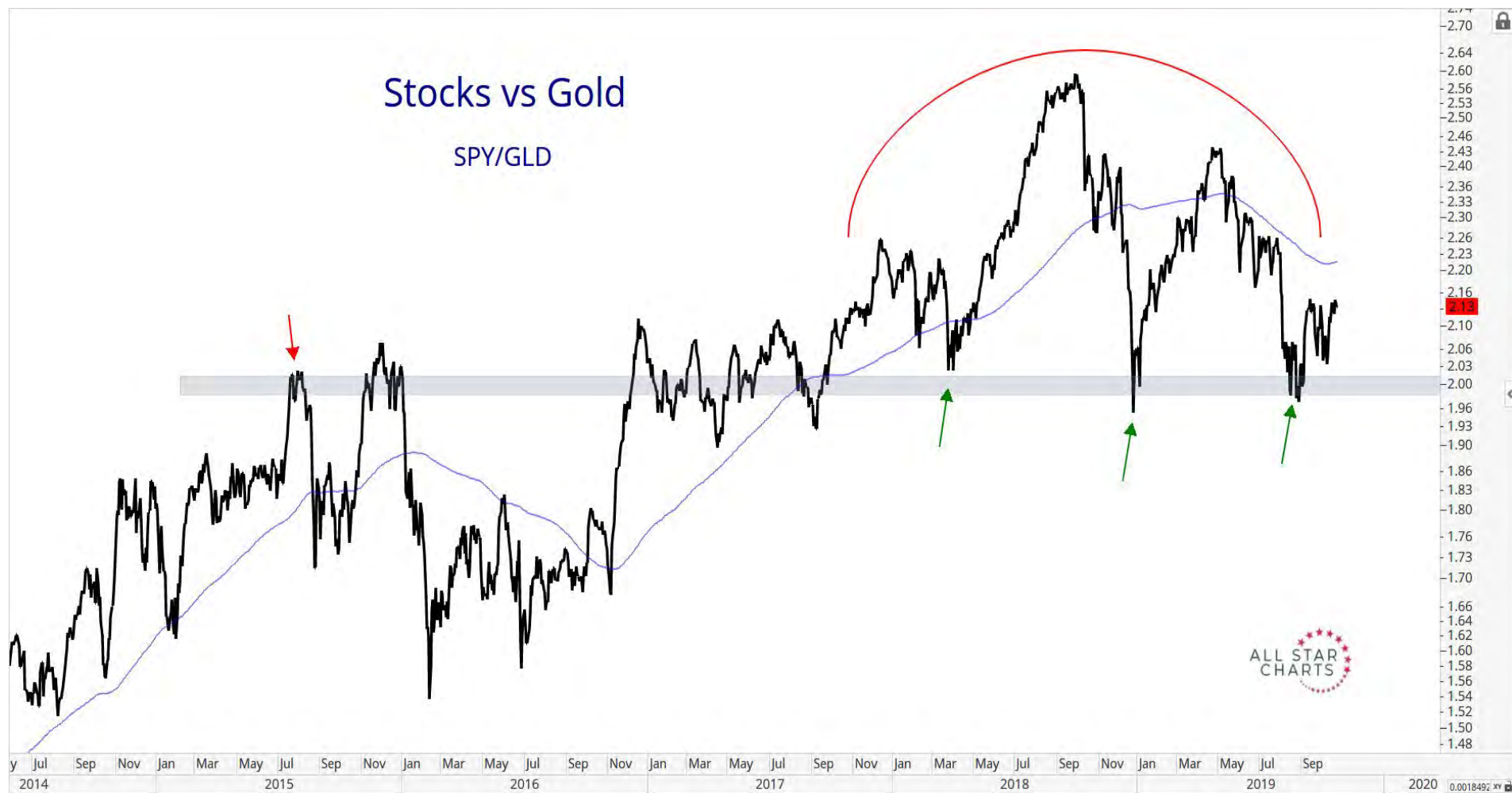


How Do We Know We're Wrong?



Stocks vs Gold

SPY/GLD



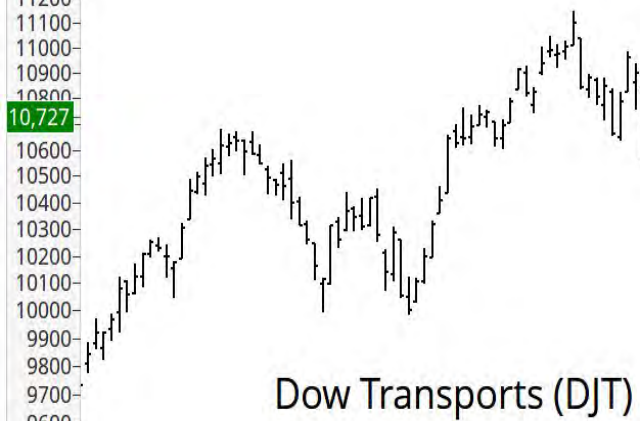
Micro-Caps / Mega-Caps (IWC/DJI)

March 2009

?

14 Period RSI







Microsoft (MSFT)







Consumer Staples / S&P 500 (XLP/SPY)



Conclusion

- Cyclical bear within secular bull
- Breadth slowly improving in US and globally
- Rates stabilizing, helping Financials, Cyclicals, and broader market (and International)
- Potential bottom in Commodities supports rotation into Cyclicals and Emerging Markets

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