

TI Pro v5.9.1 Release Notes

What we've been up to on the journey of providing the best market tools in the world.

Consolidated production release • Changes since v5.6.104

Release Highlights

- ★ Holly AI Assistant for natural-language scan creation, configuration interpretation, and TI Pro guidance.
- ★ Money Machine Beta for automated strategy execution and position management in paper mode, with expanded chart, race, timer, and manual-position workflows.
- ★ Advanced Order Entry with Time & Sales, Time in Force controls, and additional open-order cancellation options.
- ★ TradeStation live and paper broker connections in Brokerage Plus.
- ★ Major chart workflow upgrades, including alerts on charts, support/resistance levels, multiple bracket visualization, and consolidated chart settings.



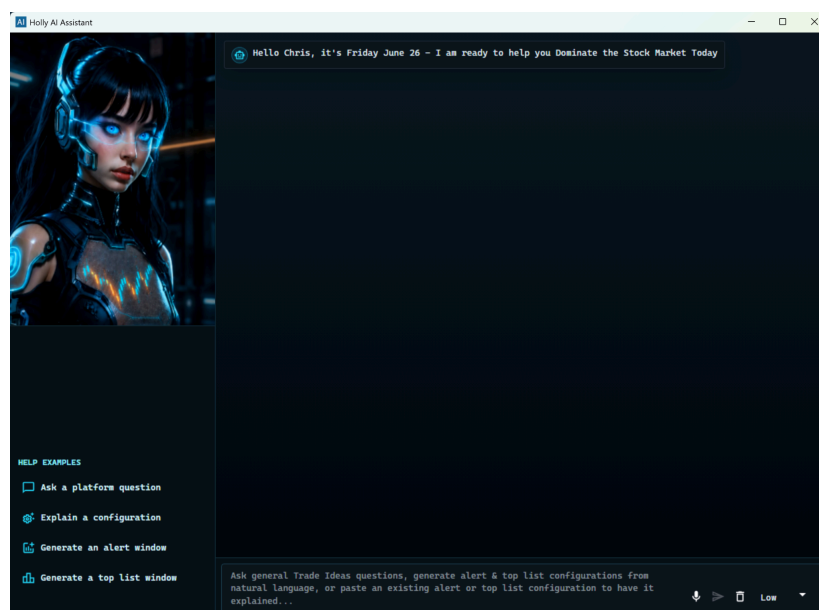
New Features



Holly AI Assistant

A new AI assistant helps users get more from TI Pro directly inside the platform.

- Interpret existing Alert and Top List configurations using collaborate strings.
- Build new scans from natural-language descriptions.
- Explain TI Pro features and menu items.
- Open Holly from the main toolbar quick link or the New menu.

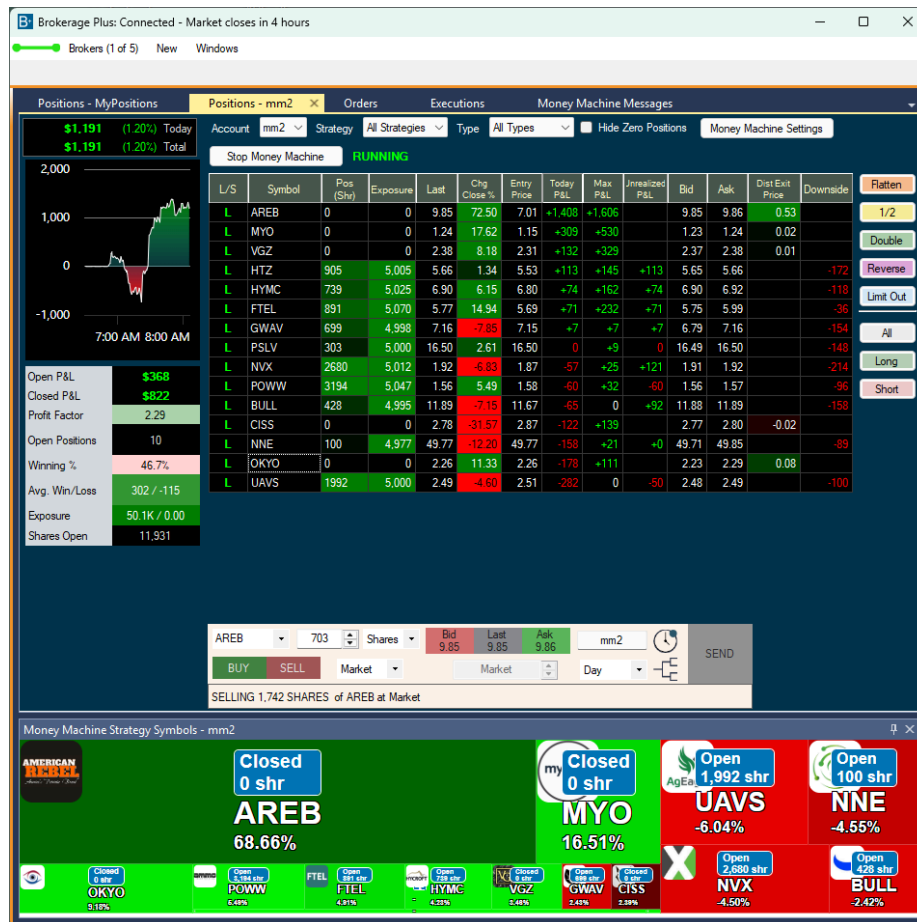


Holly AI Assistant inside TI Pro.

Money Machine Beta

Money Machine introduces automated strategy execution and position management for premium users in paper mode.

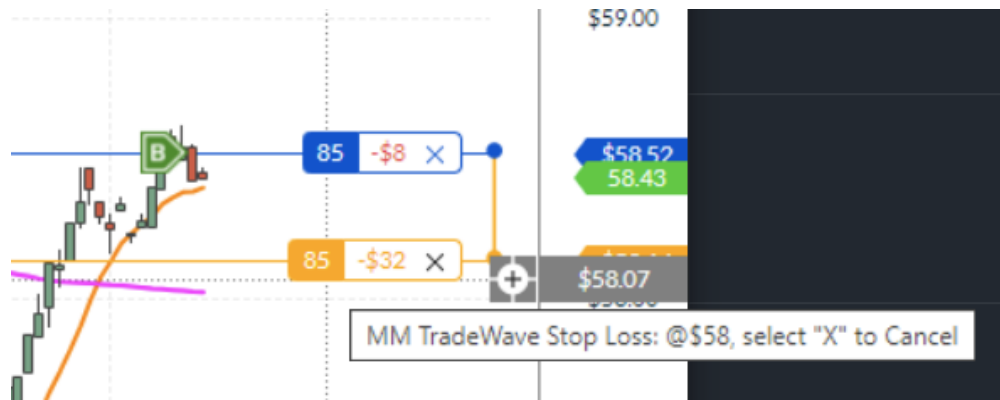
- Load pre-made profiles or configure entry, exit, and risk settings manually.
- View a docked treemap tied to the selected strategy and audit activity in the Money Machine Messages tab.
- Create positions from alert windows and price alerts and manage manually entered positions.
- TradeWave exit levels appear as chart brackets, and bracket orders can be cancelled directly from charts.



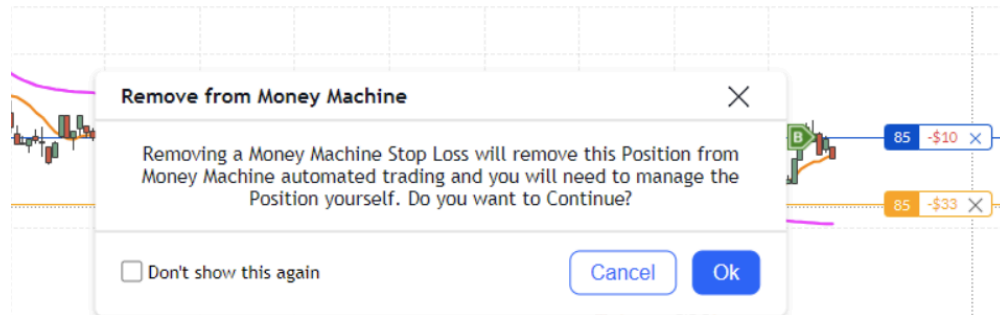
Money Machine Beta in Brokerage Plus.

Money Machine Chart Controls

- TradeWave exit levels are shown directly in chart brackets.
- Cancel individual bracket orders from the chart to take over manual management when desired.



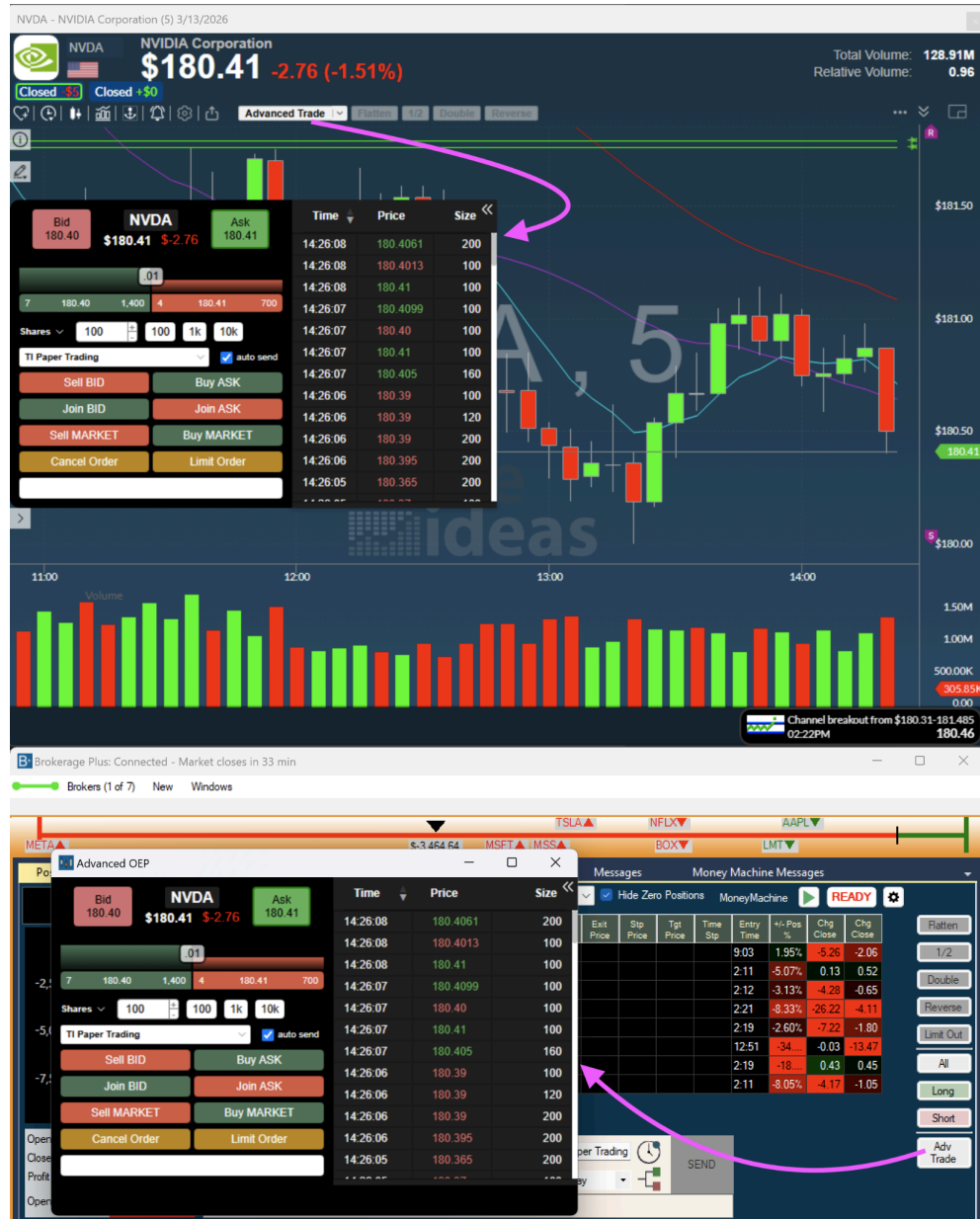
Money Machine bracket display and direct cancellation.



Advanced Order Entry Panel

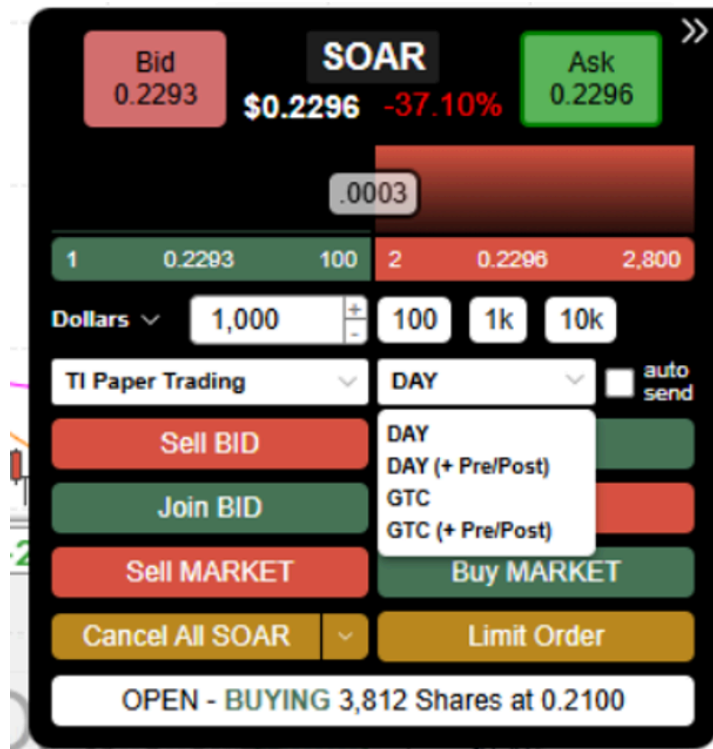
A faster order-entry workflow is available from Brokerage Plus positions and from charts.

- Includes a Time & Sales view for more precise order placement.
- Adds Time in Force (TIF) support for orders placed through the panel.
- Adds more options for cancelling groups of open orders.

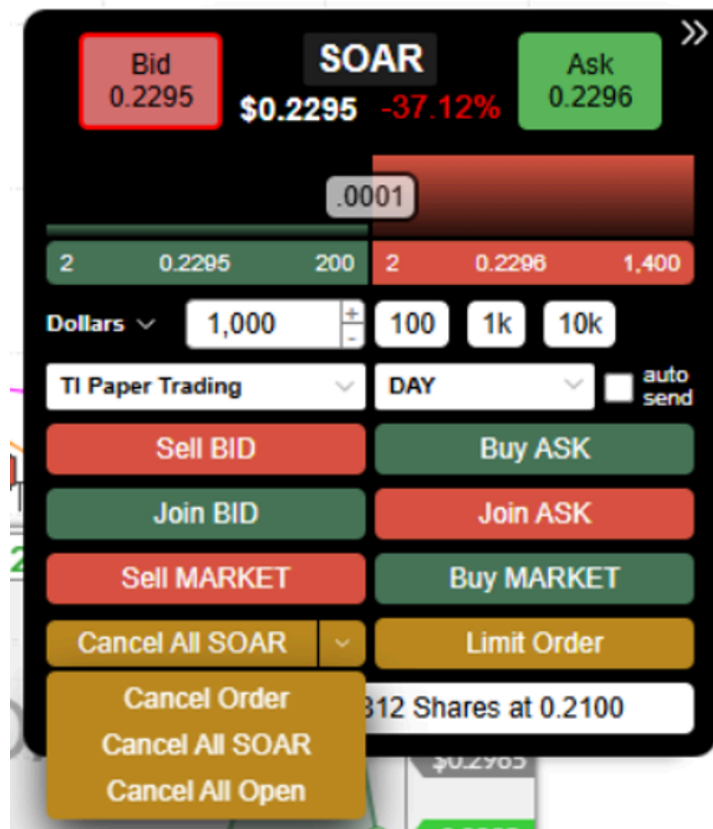


Advanced Order Entry from charts and Brokerage Plus.

Advanced Order Entry: TIF & Cancellation Controls



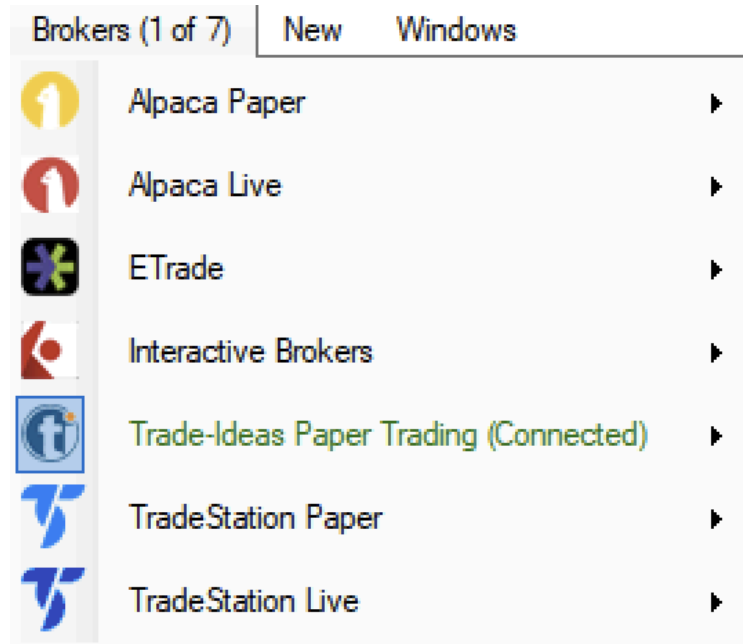
Time in Force support in Advanced Order Entry.



TradeStation Broker Connection

TradeStation is available in Brokerage Plus for both live and paper trading.

- Connections are available under the Brokers menu.
- Authentication is completed through a web-browser pop-up.



TradeStation live and paper connections in the Brokers menu.

Alert Stream on Charts

Relevant alerts for the active symbol can now be displayed directly on charts. The feature is enabled by default and can be toggled from the chart ellipsis menu.

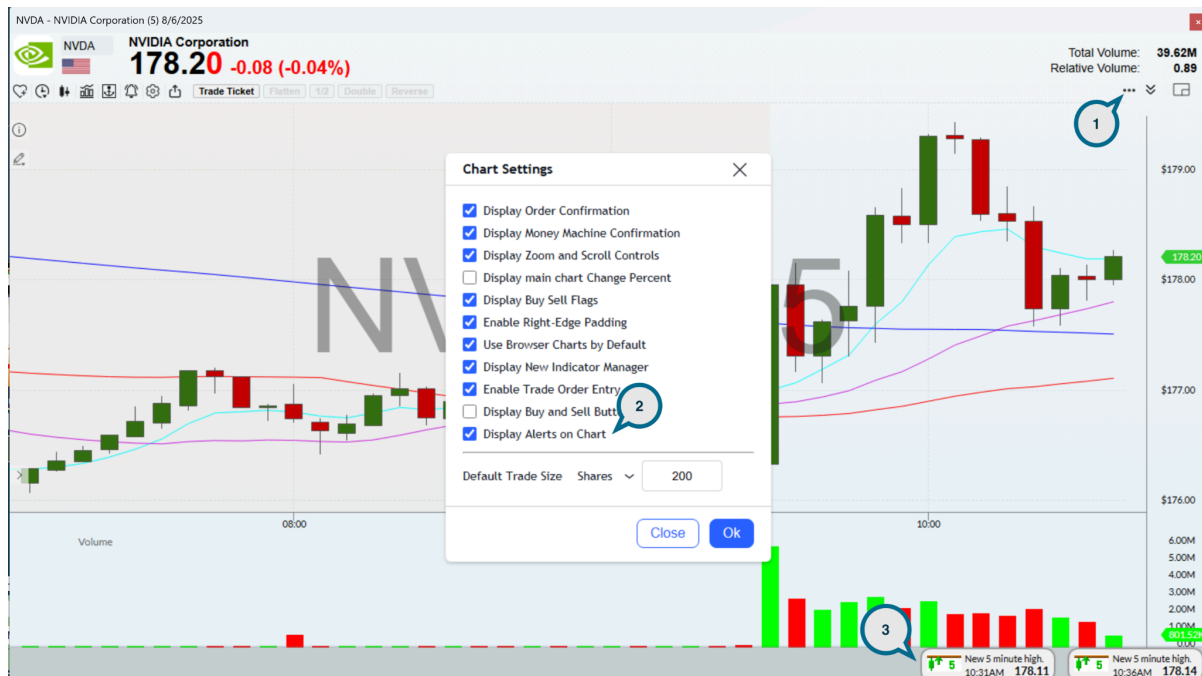


Chart settings include Display Alerts on Chart.

Chart Order Entry Ticket

Order entry is available directly from charts when using the browser interface.

- Open the full form from the Trade Ticket button.

- Use the abbreviated order form from the + menu on the chart y-axis.
- The same + menu can also be used to add price alerts.

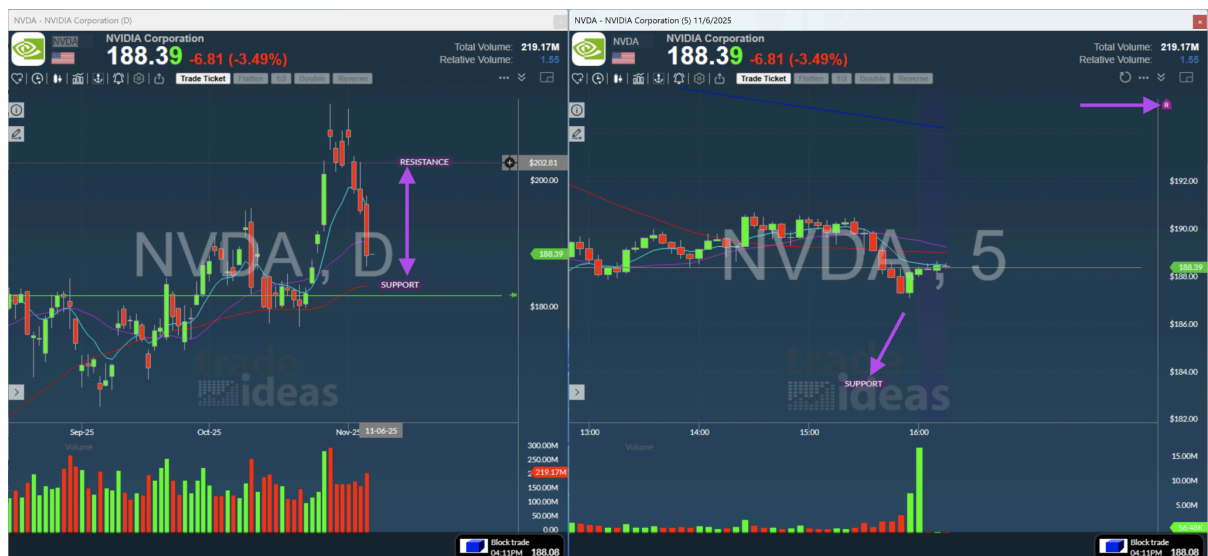


Full and abbreviated chart order-entry controls.

Support & Resistance on Charts

Charts now display the next support and resistance levels.

- Hovering emphasizes a level and shows information about the level and its origin.
- A home-plate indicator appears on the y-axis when a level is off-screen.
- The display can be enabled or disabled from the chart ellipsis menu.



Support and resistance levels displayed directly on charts.

Consolidated Chart Options Menu

Chart settings previously found under Tools > Options > Charts have been moved into the ellipsis menu in the upper-right corner of chart windows for faster access.

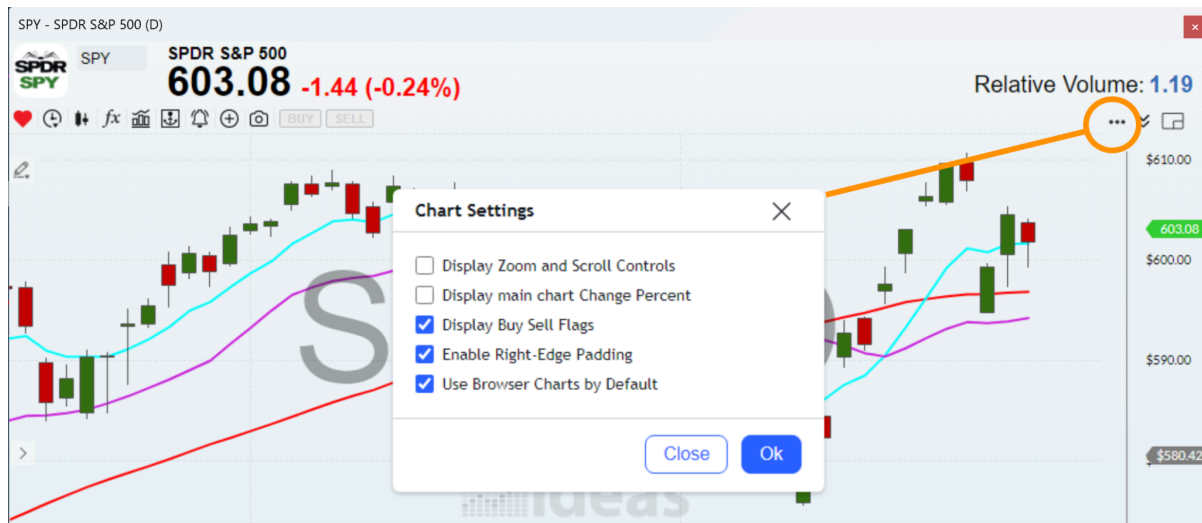


Chart options consolidated into the chart ellipsis menu.

💪 Improvements 💪

Multiple Bracket Orders on Charts

Charts can now display multiple brackets at the same time for both positions and open limit orders.

- Open orders use a dotted outline; position brackets use a solid appearance.
- Click a bracket order to highlight the bracket, then adjust levels with drag and drop.

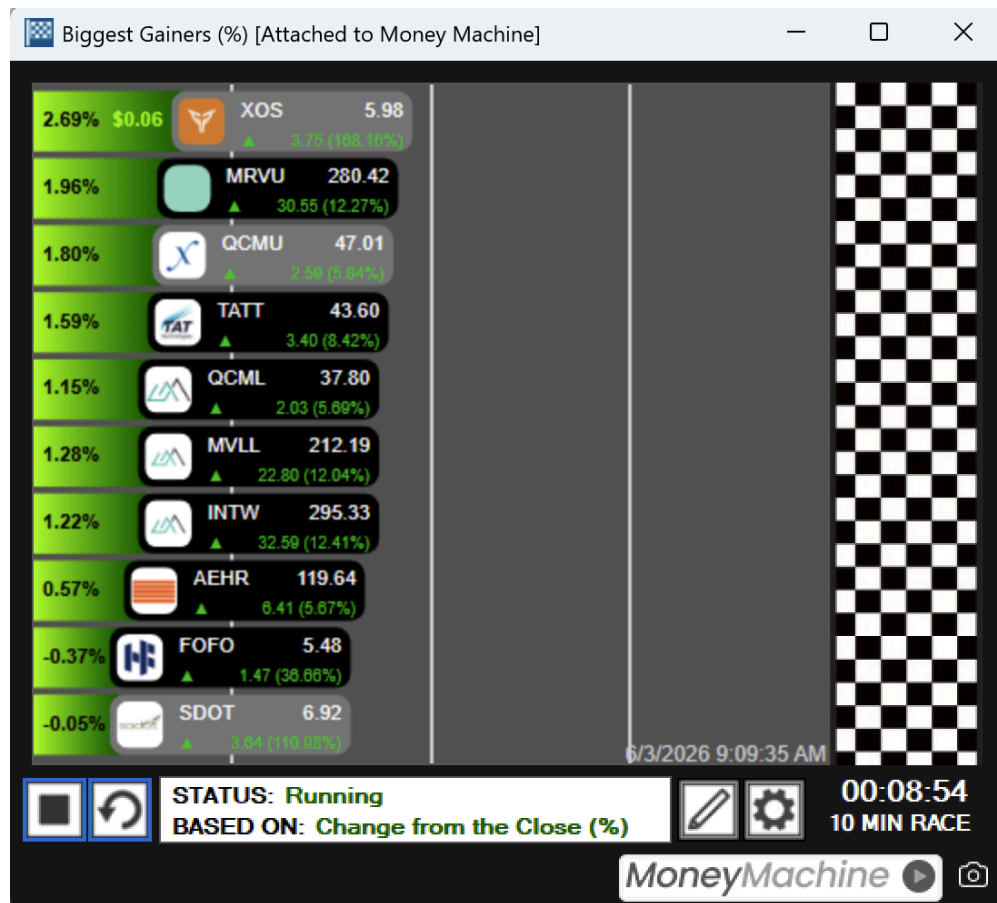


Multiple simultaneous bracket orders on a chart.

Money Machine Workflow Enhancements

The Money Machine workflow has been expanded across several areas.

- Start and entry cut-off times allow users to turn Money Machine on in advance while controlling when new entries are active.
- Manual positions can be managed by Money Machine when Price Alerts, Race, and Alert entry options are disabled.
- The most recently selected Money Machine strategy in Price Alerts is saved with the layout.
- Race symbols with an open position are highlighted in grey.
- The Money Machine race button can launch Brokerage Plus and connect to simulated trading when needed.
- If the expected Money Machine Race Default grid/profile is missing, TI Pro uses or creates the necessary default configuration automatically.



Stock Race integration highlights symbols with open positions.

Money Machine for Manual Positions

MM

Money Machine Settings

✕

Profile

☐ Default ...

My Manual Positions

▼

Strategy

...

My Manual Positions

▼

Start Time

08:30 AM

▲▼

Active Account

Money Machine

▼

Filter Sort

Change 30 Minute (%)

▼

Entry Cut-off Time

02:55 PM

▲▼

Order Entry Settings

▼

Maximum Positions

0

▲▼

Minimum Price

▲▼

Minimum Volume Today

▲▼

Position Size

5000

▲▼

Trade Direction

Long

▼

Manual Exit Re-Entry Timeout Minutes

15

▲▼

☐ Use Price Alerts for Entries

☐ Use Race for Entries

☐ Use T1 Wave

☐ Exit Positions on Stop

☐ Use Alerts for Entries

☐ Use Race for Exits

☒ Auto Add Manual Positions

Entry Candidates

0

▲▼

Maximum Price

▲▼

Maximum Spread (Cents)

▲▼

Units

Dollars

▼

Order Type

Market

▼

Stops & Exit Settings

>

Save Profile

Save as New Profile

Cancel

Money Machine can manage manually created positions when entry-source options are disabled.

Money Machine Timers and Price Alerts

✕

Profile ☐ Default ...
 Biggest Gainers - TradeWave ▾

Active Account
 TI Paper Trading ▾

Strategy ...
 Todays Hollys Signals ▾

Filter Sort
 Change from the Open (%) ▾

Start Time
 08:30 AM ▴▾

Entry Cut-off Time
 02:55 PM ▴▾

Order Entry Settings ▼

Maximum Positions

 ▴▾

Entry Candidates

 ▴▾

Minimum Price

 ▴▾

Maximum Price

 ▴▾

Minimum Volume Today

 ▴▾

Maximum Spread (Cents)

 ▴▾

Position Size

 ▴▾

Units

 ▾

Trade Direction

 ▾

Order Type

 ▾

Manual Exit Re-Entry Timeout Minutes

 ▴▾

☐ Exit Positions on Stop

☐ Use Price Alerts for Entries

☐ Use Alerts for Entries

☐ Use Race for Entries

☐ Use Race for Exits

☐ Use TI Wave

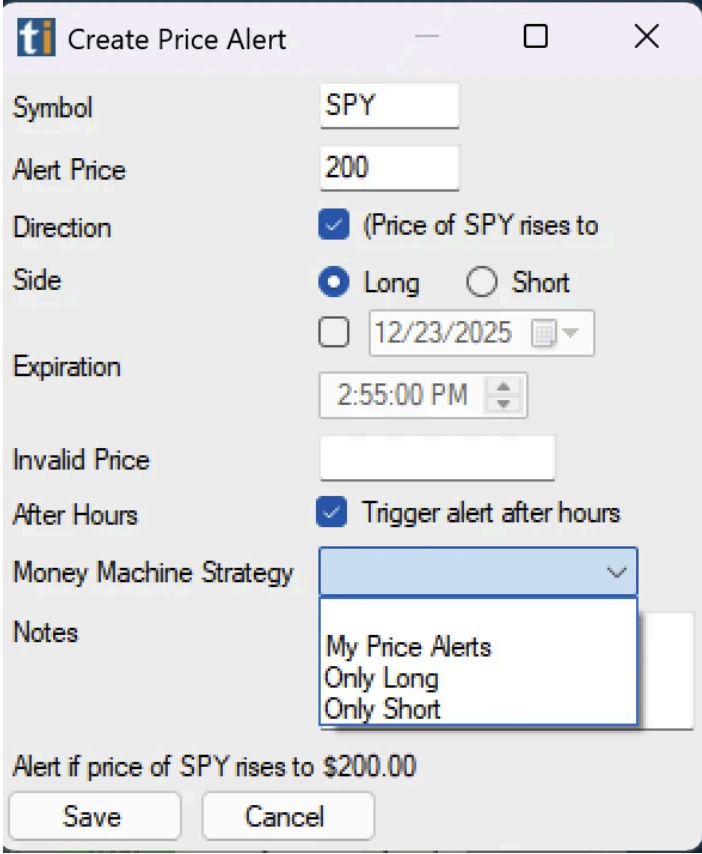
☐ Auto Add Manual Positions

Stops & Exit Settings >

form=1&sort=Max
 [FILTER_CODE]&X_NYSE=on&X_ARCA=on&X_AMEX=on&XN=on&SL_1_146=
 on&SL_1_147=on&WN=Today's+Hollys
 +Signals&show0=D_Symbol&show1=Price&show2=FCP&show3=
 [FILTER_CODE]&show4=FOP&show5=BI&show6=PIV&show7=PD&show8=

Save Profile
Save as New Profile
Cancel

Start time and entry cut-off time controls.



Create Price Alert

Symbol: SPY

Alert Price: 200

Direction: ☒ (Price of SPY rises to)

Side: ☒ Long ☐ Short

Expiration: ☐ 12/23/2025 ☐ 2:55:00 PM

Invalid Price:

After Hours: ☒ Trigger alert after hours

Money Machine Strategy:

Notes:

Alert if price of SPY rises to \$200.00

Chart and Order Management

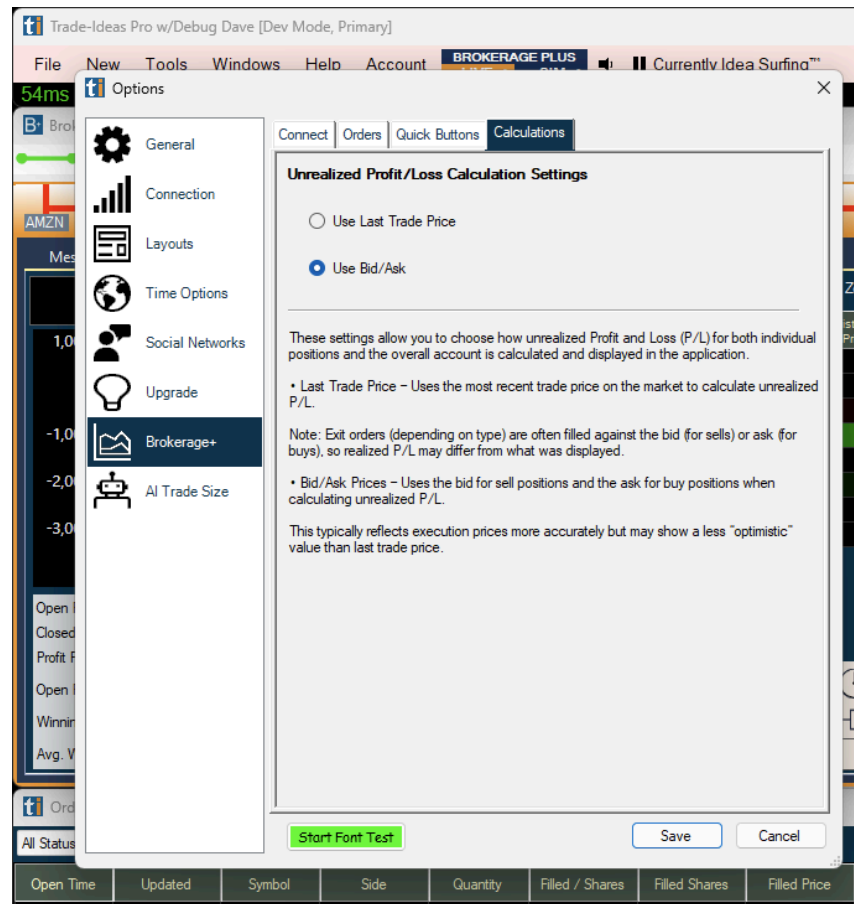
Several chart and order-entry details have been refined for faster, more consistent trading workflows.

- Order tag lines now extend back to the exact chart bar where the order was initiated.
- Bracket order defaults are synchronized between Tools > Options > Brokerage Plus and chart order entry.
- Profit/loss calculations can be based on either last price or bid/ask levels.
- The chart Indicator Manager has been refreshed for improved usability.
- Premium AI Long Term Strategy Trades now uses the newer charting experience.



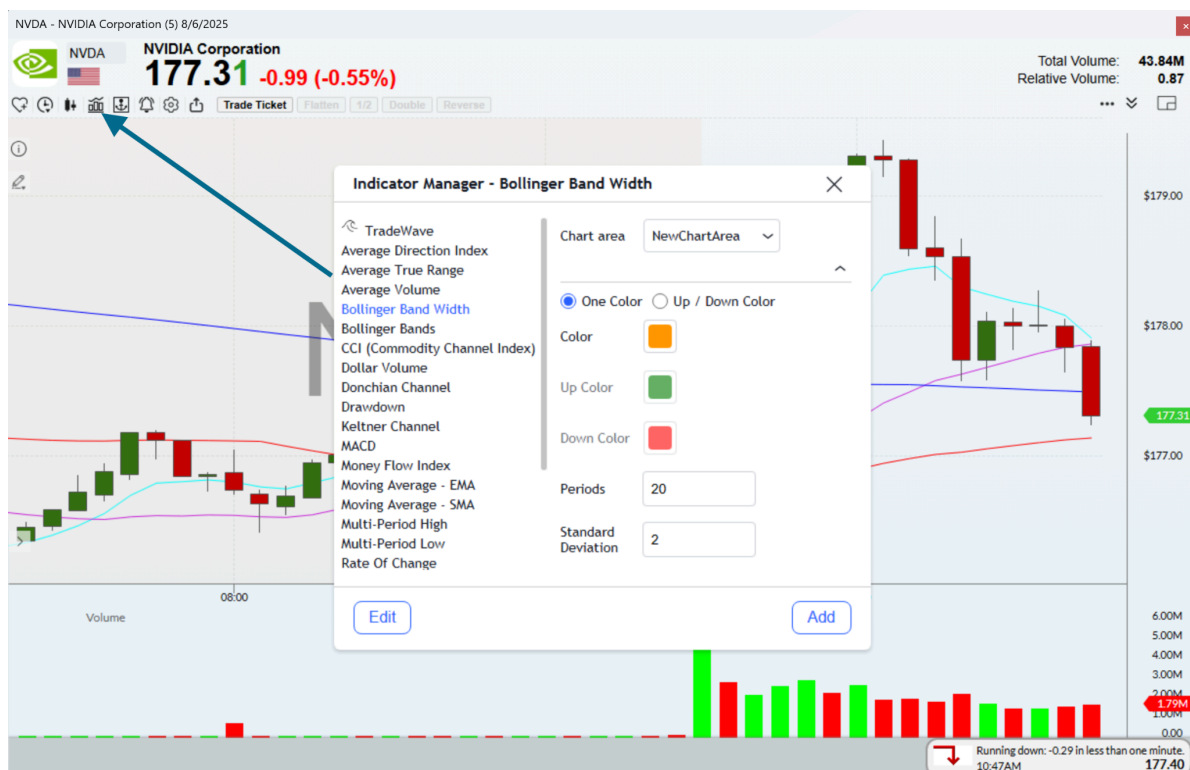
Order tag lines extend back to the originating chart bar.

Profit/Loss Calculation Options



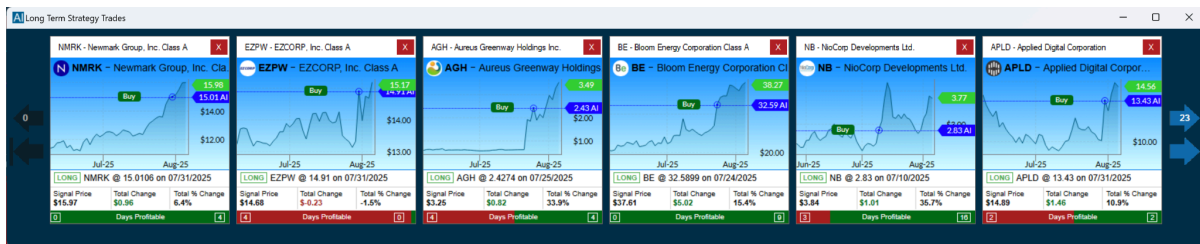
P&L calculation can use last price or bid/ask values.

Updated Indicator Manager



Updated chart Indicator Manager.

Long Term Strategy Trades Charting



Premium AI Long Term Strategy Trades using the newer charting experience.

Platform Cleanup and Supportability

Deprecated UI elements have been removed, and troubleshooting support has been improved.

- Removed deprecated Calendar and Performance tabs from Brokerage Plus.
- Removed deprecated columns from the AI Strategies window.
- Added logging and troubleshooting tools for user support.



Bug Fixes



- Resolved TI Pro launch issues caused by conflicts with certain anti-virus software.
- Corrected cases where Stock Race data and chart data could disagree.
- Corrected Spread filter display units that could appear as dollars instead of pennies.
- Kept active Money Machine positions visible when a configured strategy returns no Top List results.
- Resolved Brokerage Plus popup exceptions for IBKR users caused by datetime-format mismatches.
- Resolved order-entry issues in Brokerage Plus when privacy mode is enabled.
- Corrected privacy-mode behavior so account numbers are obfuscated in the Brokerage Plus order-entry panel.
- Resolved exceptions that could occur when running more than one AI Long Term Strategy Trades window.
- Fixed support-file uploads that could fail while a file was actively being written.
- Corrected Brokerage Plus layout behavior that could re-select saved accounts in the Positions tab.
- Added handling for specific graphics-card compatibility issues.
- Resolved a conflict between existing-position selection and the default Brokerage Plus order size in the Order Entry Panel.
- Corrected E*TRADE P&L values after closing and relaunching TI Pro.
- Resolved E*TRADE connection issues when portfolios contain non-equity positions.
- Corrected cases where ongoing P&L values could fall out of sync.
- Restored Share to Twitter functionality.
- Addressed a bug that could cause the last price and/or change from close data on a chart to briefly disappear and return.